



BANK OF CANADA  
BANQUE DU CANADA

# Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2008

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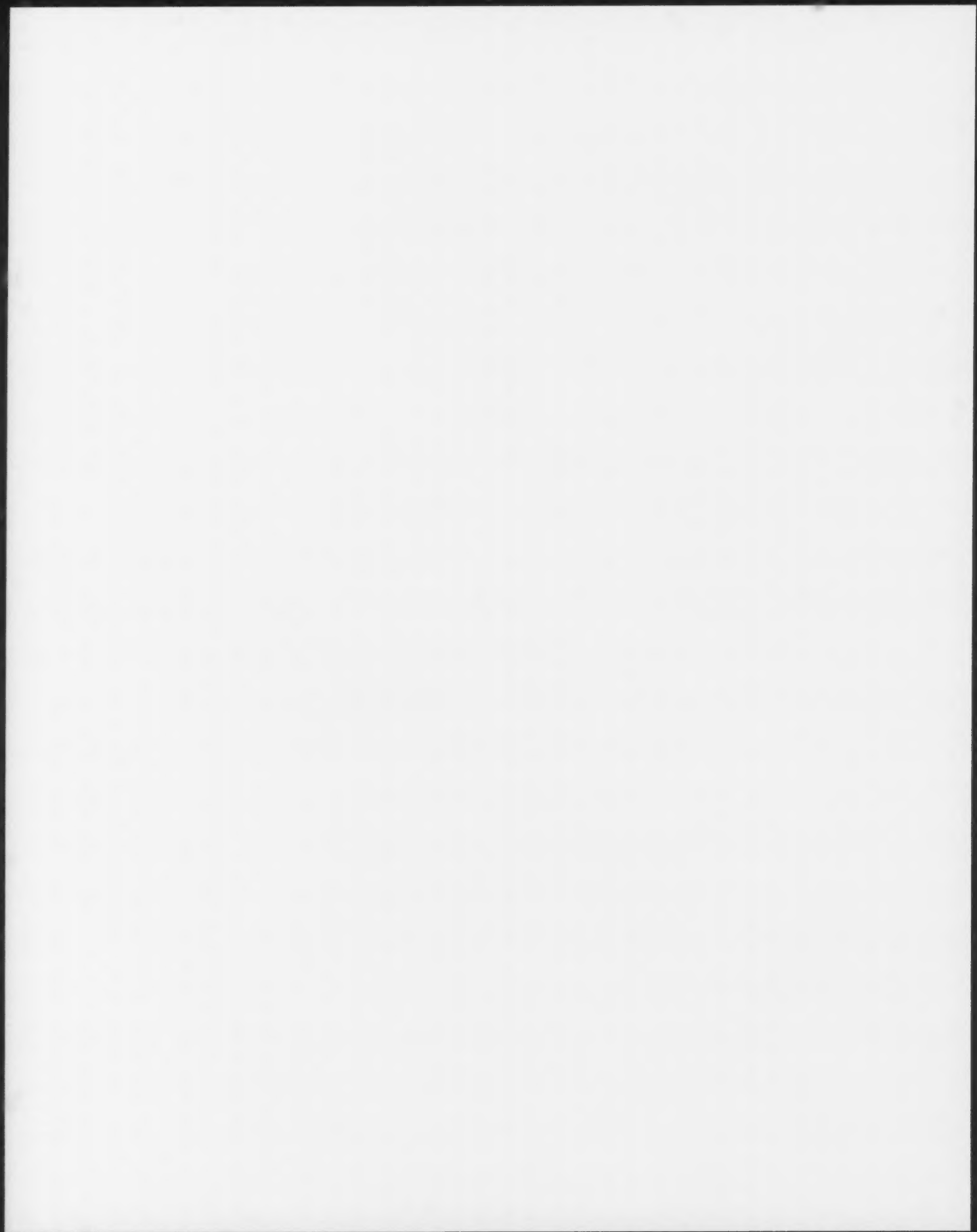
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**Summary of Government of Canada**

**Direct Securities and Loans**

**Outstanding as at  
December 31, 2008**

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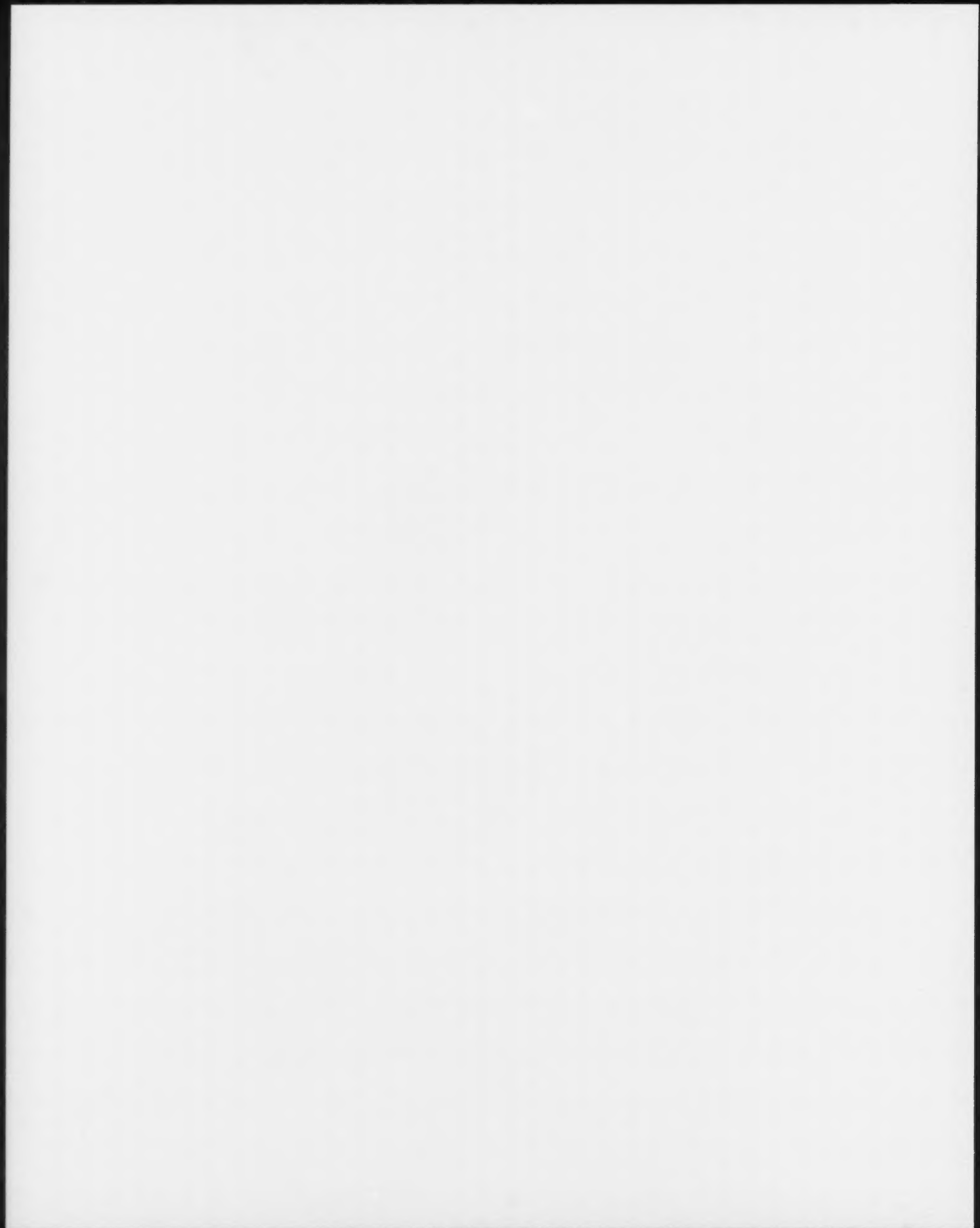
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## Part 1 - General Tables

**Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

### Marketable Securities

#### Domestic

Treasury Bills	\$176,800,000,000	
Marketable Bonds	258,695,211,000	
Real Return Bonds - Inflation Adjustment	5,800,142,000	
		<u>\$441,295,353,000</u>

#### Foreign Currency

Canada Bills	6,970,755,288	
Canada Notes	670,926,518	
Euro Medium Term Notes	1,699,231,800	
Bonds	256,655,742	
		<u>9,597,569,348</u>

### Non-marketable Securities

#### Retail

Canada Savings Bonds	7,325,582,362	
Canada Premium Bonds	5,263,456,214	
Unprocessed Retail Transactions	(219,522,128)	
		<u>12,369,516,448</u>

#### Bonds issued to Canada Pension Plan

Investment Fund		<u>523,003,000</u>
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Total Outstanding including Real Return Bonds -  
Inflation Adjusted

\$463,785,441,796

**Table 2 - Government of Canada Cdn.\$/U.S.\$ Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

	<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount (Cdn. \$)</b>	<b>Basis</b>	<b>Notional Amount (U.S.\$)</b>
2009	Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000
	Mar. 1	4.8300	100,197,500	3 month LIBOR	65,000,000
	Mar. 1	4.8780	114,360,000	3 month LIBOR	75,000,000
	Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000
	Mar. 1	5.0034	75,725,000	3 month LIBOR	50,000,000
	Mar. 1	5.1167	75,000,000	3 month LIBOR	50,000,000
	Mar. 1	5.1462	149,300,000	3 month LIBOR	100,000,000
	Mar. 1	5.3230	114,150,000	3 month LIBOR	75,000,000
	Jun. 1	4.8260	108,010,000	3 month LIBOR	70,000,000
	Jun. 1	4.8867	74,685,000	3 month LIBOR	50,000,000
	Jun. 1	4.9380	150,130,000	3 month LIBOR	100,000,000
	Jun. 1	5.0040	103,656,000	3 month LIBOR	70,000,000
	Jun. 1	5.0270	148,180,000	3 month LIBOR	100,000,000
	Jun. 1	5.0275	76,175,000	3 month LIBOR	50,000,000
	Jun. 1	5.0390	96,720,000	3 month LIBOR	65,000,000
	Oct. 1	5.3750	116,572,500	Fixed	75,000,000
	Oct. 1	5.6700	115,000,000	3 month LIBOR	80,685,000
	Oct. 1	5.6800	118,300,000	3 month LIBOR	80,662,500
	Oct. 1	6.0838	113,190,000	3 month LIBOR	82,935,000
	Oct. 1	6.1410	103,774,000	3 month LIBOR	70,421,000
2010	Jun. 1	3.9350	65,775,000	3 month LIBOR	50,000,000
	Oct. 1	4.4950	79,230,000	Fixed	50,000,000
2011	Mar. 1	4.6400	78,670,000	Fixed	50,000,000
	Mar. 1	5.0090	78,375,000	Fixed	50,000,000
	Mar. 1	5.4000	115,072,500	Fixed	75,000,000
	Mar. 1	5.4300	114,750,000	Fixed	75,000,000
	Mar. 1	5.5860	116,632,500	Fixed	75,000,000
	Jun. 1	4.44453	99,750,000	Fixed	75,000,000
	Jun. 1	4.4527	99,375,000	Fixed	75,000,000
	Jun. 1	4.4659	68,450,000	3 month LIBOR	50,000,000
	Jun. 1	4.5279	68,940,000	Fixed	50,000,000
	Jun. 1	4.6112	101,400,000	Fixed	75,000,000
	Jun. 1	4.6430	78,670,000	Fixed	50,000,000
	Jun. 1	4.6600	79,010,000	Fixed	50,000,000
	Jun. 1	4.6980	78,950,000	Fixed	50,000,000
	Jun. 1	4.8045	79,440,000	Fixed	50,000,000
	Jun. 1	4.9430	77,875,000	Fixed	50,000,000
	Jun. 1	5.0339	77,815,000	Fixed	50,000,000
	Jun. 1	5.0670	78,775,000	Fixed	50,000,000
	Jun. 1	5.4000	114,990,000	Fixed	75,000,000
2012	Jun. 1	3.9148	93,675,000	Fixed	75,000,000
	Jun. 1	3.9154	57,410,000	3 month LIBOR	50,000,000

# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2012	Jun. 1	3.93343	93,375,000	Fixed	75,000,000
	Jun. 1	3.94551	92,287,500	Fixed	75,000,000
	Jun. 1	3.95915	61,200,000	Fixed	50,000,000
	Jun. 1	3.9840	93,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.0190	90,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.0499	118,150,000	3 month LIBOR	100,000,000
	Jun. 1	4.0569	117,380,000	3 month LIBOR	100,000,000
	Jun. 1	4.1065	58,875,000	3 month LIBOR	50,000,000
	Jun. 1	4.3370	133,900,000	3 month LIBOR	100,000,000
	Jun. 1	4.3697	96,525,000	Fixed	75,000,000
	Jun. 1	4.59355	99,600,000	Fixed	75,000,000
	Jun. 1	4.6314	68,625,000	Fixed	50,000,000
	Jun. 1	4.6402	102,787,500	3 month LIBOR	75,000,000
	Jun. 1	4.6770	68,300,000	Fixed	50,000,000
	Jun. 1	4.8198	100,897,500	3 month LIBOR	75,000,000
	Jun. 1	4.9090	78,445,000	Fixed	50,000,000
	Jun. 1	4.9872	79,500,000	Fixed	50,000,000
	Jun. 1	5.0863	78,745,000	Fixed	50,000,000
	Jun. 1	5.1110	78,540,000	Fixed	50,000,000
	Jun. 1	5.4980	76,650,000	Fixed	50,000,000
2013	Jun. 1	3.7493	120,600,000	3 month LIBOR	100,000,000
	Jun. 1	4.0677	117,500,000	3 month LIBOR	100,000,000
	Jun. 1	4.07245	123,100,000	3 month LIBOR	100,000,000
	Jun. 1	4.0995	118,200,000	3 month LIBOR	100,000,000
	Jun. 1	4.11355	91,687,500	Fixed	75,000,000
	Jun. 1	4.11843	90,975,000	Fixed	75,000,000
	Jun. 1	4.14637	122,700,000	Fixed	100,000,000
	Jun. 1	4.1494	62,000,000	3 month LIBOR	50,000,000
	Jun. 1	4.30247	89,250,000	3 month LIBOR	75,000,000
	Jun. 1	4.5100	33,437,500	3 month LIBOR	25,000,000
	Jun. 1	4.5340	33,375,000	3 month LIBOR	25,000,000
	Jun. 1	4.5480	98,662,500	Fixed	75,000,000
	Jun. 1	4.5938	103,050,000	Fixed	75,000,000
	Jun. 1	4.6810	102,150,000	Fixed	75,000,000
	Jun. 1	4.7850	104,250,000	3 month LIBOR	75,000,000
2014	Mar.15	4.1145	62,750,000	Fixed	50,000,000
	Mar.15	4.11452	92,625,000	Fixed	75,000,000
	Mar.15	4.1870	91,950,000	Fixed	75,000,000
	Mar.15	4.1969	123,750,000	Fixed	100,000,000
	Mar.15	4.2973	59,850,000	Fixed	50,000,000
	Mar.15	4.3137	91,117,500	Fixed	75,000,000
2014	Mar.15	4.3400	91,762,500	Fixed	75,000,000
	Mar.15	4.6365	103,170,000	Fixed	75,000,000
	Mar.15	4.6615	100,650,000	Fixed	75,000,000

# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2014	Mar.15	4.7329	101,962,500	Fixed	75,000,000
	Mar.15	4.8547	69,425,000	3 month LIBOR	50,000,000
	Mar.15	4.8973	69,925,000	3 month LIBOR	50,000,000
	Jun. 1	3.7516	119,120,000	3 month LIBOR	100,000,000
	Jun. 1	3.7662	118,950,000	3 month LIBOR	100,000,000
	Jun. 1	3.7964	119,500,000	3 month LIBOR	100,000,000
	Jun. 1	3.8246	119,850,000	3 month LIBOR	100,000,000
	Jun. 1	4.0288	117,750,000	3 month LIBOR	100,000,000
	Jun. 1	4.1189	85,350,000	3 month LIBOR	75,000,000
	Jun. 1	4.1435	86,437,500	3 month LIBOR	75,000,000
	Jun. 1	4.2989	92,250,000	3 month LIBOR	75,000,000
	Jun. 1	4.55863	65,200,000	Fixed	50,000,000
	Jun. 1	4.5768	65,725,000	Fixed	50,000,000
	Jun. 1	4.6020	96,862,500	Fixed	75,000,000
	Jun. 1	4.6262	97,500,000	Fixed	75,000,000
	Jun. 1	4.6421	94,410,000	3 month LIBOR	75,000,000
	Jun. 1	4.6437	97,627,500	Fixed	75,000,000
	Jun. 1	4.6591	94,725,000	3 month LIBOR	75,000,000
	Jun. 1	4.70554	98,730,000	Fixed	75,000,000
	Jun. 1	4.7375	99,300,000	Fixed	75,000,000
	Jun. 1	4.7540	65,200,000	3 month LIBOR	50,000,000
	Jun. 1	4.7943	99,150,000	3 month LIBOR	75,000,000
	Jun. 1	4.9805	136,240,000	Fixed	100,000,000
2015	Jun. 1	3.7511	92,325,000	3 month LIBOR	75,000,000
	Jun. 1	3.8187	123,250,000	3 month LIBOR	100,000,000
	Jun. 1	3.8207	92,737,500	3 month LIBOR	75,000,000
	Jun. 1	3.8960	124,310,000	3 month LIBOR	100,000,000
	Jun. 1	3.9048	121,850,000	3 month LIBOR	100,000,000
	Jun. 1	3.9082	121,940,000	3 month LIBOR	100,000,000
	Jun. 1	3.9301	121,720,000	3 month LIBOR	100,000,000
	Jun. 1	3.9585	122,150,000	3 month LIBOR	100,000,000
	Jun. 1	3.9598	121,200,000	3 month LIBOR	100,000,000
	Jun. 1	4.0205	117,870,000	3 month LIBOR	100,000,000
	Jun. 1	4.0487	95,175,000	3 month LIBOR	75,000,000
	Jun. 1	4.0525	126,950,000	3 month LIBOR	100,000,000
	Jun. 1	4.1225	93,525,000	3 month LIBOR	75,000,000
	Jun. 1	4.1273	85,950,000	3 month LIBOR	75,000,000
	Jun. 1	4.1384	85,650,000	3 month LIBOR	75,000,000
	Jun. 1	4.1598	93,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.17423	62,050,000	3 month LIBOR	50,000,000
2015	Jun. 1	4.1810	92,625,000	Fixed	75,000,000
	Jun. 1	4.1850	92,775,000	3 month LIBOR	75,000,000
	Jun. 1	4.2002	62,050,000	3 month LIBOR	50,000,000
	Jun. 1	4.2103	57,875,000	3 month LIBOR	50,000,000



# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2015	Jun. 1	4.3380	62,100,000	Fixed	50,000,000
	Jun. 1	4.3438	91,875,000	3 month LIBOR	75,000,000
	Jun. 1	4.37127	90,150,000	Fixed	75,000,000
	Jun. 1	4.3860	90,300,000	Fixed	75,000,000
	Jun. 1	4.3960	120,550,000	Fixed	100,000,000
	Jun. 1	4.4310	90,487,500	Fixed	75,000,000
	Jul. 20	3.5542	76,987,500	3 month LIBOR	75,000,000
	Oct. 20	3.3805	104,900,000	3 month LIBOR	100,000,000
	Feb. 20	3.2529	80,175,000	Fixed	75,000,000
	Apr. 20	3.4474	49,825,000	Fixed	50,000,000
2016	Apr. 20	3.4533	75,150,000	Fixed	75,000,000
	May 20	3.4307	74,512,500	Fixed	75,000,000
	Jun. 1	4.0098	117,000,000	Fixed	100,000,000
	Jun. 1	4.0450	169,050,000	3 month LIBOR	150,000,000
	Jun. 1	4.0545	113,150,000	3 month LIBOR	100,000,000
	Jun. 1	4.1248	113,250,000	3 month LIBOR	100,000,000
	Sep. 20	3.5990	100,080,000	Fixed	100,000,000
	Sep. 20	3.6960	101,000,000	Fixed	100,000,000
	Oct. 20	3.5212	78,108,750	Fixed	75,000,000
	Nov. 20	3.2886	53,260,000	Fixed	50,000,000
2017	Nov. 20	4.1631	56,380,000	Fixed	50,000,000
	Nov. 20	4.18581	113,000,000	Fixed	100,000,000
	Nov. 20	4.2380	52,750,000	Fixed	50,000,000
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000
	Nov. 20	4.3188	103,690,000	Fixed	100,000,000
	Jan. 20	3.3805	76,237,500	Fixed	75,000,000
	Feb. 20	4.4067	80,925,000	Fixed	75,000,000
	Feb. 20	4.6263	52,150,000	Fixed	50,000,000
	Feb. 20	4.6564	104,860,000	Fixed	100,000,000
	Mar. 20	4.4898	79,350,000	Fixed	75,000,000
2017	Mar. 20	4.6458	53,675,000	Fixed	50,000,000
	Apr. 20	4.2287	55,150,000	Fixed	50,000,000
	Apr. 20	4.2892	54,900,000	Fixed	50,000,000
	May 20	4.1826	55,400,000	Fixed	50,000,000
	May 20	4.21876	110,800,000	Fixed	100,000,000
	May 20	4.5388	104,630,000	Fixed	100,000,000
	May 20	4.5433	104,300,000	Fixed	100,000,000
	May 20	4.5773	104,200,000	3 month LIBOR	100,000,000
	May 20	4.5823	103,700,000	Fixed	100,000,000
	May 20	4.5926	104,300,000	Fixed	100,000,000
2017	May 20	4.6273	52,195,000	Fixed	50,000,000
	May 20	4.6325	53,350,000	Fixed	50,000,000
	Jun. 1	3.9835	117,800,000	Fixed	100,000,000
	Jun. 1	4.0122	116,890,000	Fixed	100,000,000
	Jun. 1	4.0207	117,530,000	Fixed	100,000,000

# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2017	Jun. 1	4.0262	117,600,000	Fixed	100,000,000
	Jun. 1	4.0313	117,170,000	Fixed	100,000,000
	Jun. 1	4.1118	116,140,000	Fixed	100,000,000
	Jun. 1	4.1274	115,650,000	Fixed	100,000,000
	Jun. 1	4.1763	114,750,000	Fixed	100,000,000
	Jun. 1	4.2051	115,190,000	Fixed	100,000,000
	Jun. 1	4.21744	113,250,000	Fixed	100,000,000
	Jul. 20	4.6740	53,375,000	3 month LIBOR	50,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	75,000,000
	Sept. 20	4.3226	99,920,000	3 month LIBOR	100,000,000
	Sept. 20	4.4428	49,330,000	3 month LIBOR	50,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	76,336,000
	Oct. 20	4.2830	49,000,000	Fixed	50,000,000
2018	Jan. 20	3.5834	75,517,500	Fixed	75,000,000
	Jan. 20	3.8380	50,225,000	Fixed	50,000,000
	Jan. 20	3.8670	49,875,000	Fixed	50,000,000
	Mar. 20	3.5553	51,100,000	Fixed	50,000,000
	Mar. 20	3.5679	76,612,500	Fixed	75,000,000
	Mar. 20	3.6000	76,350,000	Fixed	75,000,000
	Mar. 20	3.6027	76,500,000	Fixed	75,000,000
	Mar. 20	3.6046	50,735,000	Fixed	50,000,000
	Mar. 20	3.6064	76,650,000	Fixed	75,000,000
	Mar. 20	3.6216	50,325,000	Fixed	50,000,000
	Mar. 20	3.7441	50,685,000	Fixed	50,000,000
	Apr. 20	3.5660	52,600,000	Fixed	50,000,000
	Apr. 20	3.5748	75,450,000	Fixed	75,000,000
	Apr. 20	3.5912	50,250,000	Fixed	50,000,000
	Apr. 20	3.6115	100,000,000	Fixed	100,000,000
	Apr. 20	3.6233	99,250,000	Fixed	100,000,000
	Apr. 20	3.6371	76,350,000	Fixed	75,000,000
	Apr. 20	3.6992	102,475,000	Fixed	100,000,000
	Apr. 20	3.7029	99,400,000	Fixed	100,000,000
	May 20	3.5552	79,725,000	Fixed	75,000,000
	May 20	3.5874	106,300,000	Fixed	100,000,000
	May 20	3.6656	100,400,000	Fixed	100,000,000
	May 20	3.6742	75,465,000	Fixed	75,000,000
	May 20	3.8752	101,000,000	Fixed	100,000,000
	Jun.20	3.4819	106,100,000	Fixed	100,000,000
	Jun.20	3.6492	75,450,000	Fixed	75,000,000
	Jun.20	3.6669	50,600,000	Fixed	50,000,000
	Jun.20	3.6706	75,975,000	Fixed	75,000,000
	Jun.20	3.6743	51,000,000	Fixed	50,000,000
	Jun.20	3.6870	50,650,000	Fixed	50,000,000



**Section 1.1 – General Tables**

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For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2018	Jun.20	3.7363	50,085,000	Fixed	50,000,000
	Jul.20	3.4673	53,500,000	Fixed	50,000,000
	Jul.20	3.6476	104,850,000	Fixed	100,000,000
	Aug.20	3.4930	106,900,000	Fixed	100,000,000
	Aug.20	3.6614	103,500,000	Fixed	100,000,000
	Oct.20	3.6682	125,000,000	Fixed	100,000,000
			\$20,333,253,750		U.S.\$16,756,039,500

**Table 3 - Government of Canada Cdn.\$/Euro Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
2009	Mar. 1	5.2880	69,911,985	Fixed	50,000,000
	Mar. 1	5.2900	105,513,549	Fixed	75,000,000
	Jun. 1	4.7729	106,008,000	Fixed	75,000,000
	Jun. 1	4.9441	104,018,700	Fixed	75,000,000
	Jun. 1	5.0140	72,437,000	Fixed	50,000,000
	Jun. 1	5.1117	105,251,400	Fixed	75,000,000
	Jun. 1	5.3488	69,936,274	Fixed	50,000,000
	Jun. 1	5.4246	105,251,250	Fixed	75,000,000
	Jun. 1	5.5324	98,002,100	Fixed	75,000,000
	Jun. 1	5.8425	67,671,000	Fixed	50,000,000
	Oct. 1	4.9457	72,035,800	Fixed	50,000,000
	Oct. 1	4.9670	104,429,625	Fixed	75,000,000
	Oct. 1	5.0490	70,056,125	Fixed	50,000,000
	Oct. 1	5.0527	72,121,000	Fixed	50,000,000
	Oct. 1	5.2030	70,107,600	Fixed	50,000,000
	Oct. 1	5.3900	70,007,000	Fixed	50,000,000
	Oct. 1	5.3905	69,155,575	Fixed	50,000,000
	Oct. 1	5.4034	68,216,160	Fixed	50,000,000
	Oct. 1	5.4145	68,935,000	Fixed	50,000,000
	Oct. 1	5.5120	97,072,500	Fixed	75,000,000
	Oct. 1	5.7305	67,866,100	Fixed	50,000,000
	Oct. 1	5.7694	66,770,496	Fixed	50,000,000
	Oct. 1	5.7695	65,293,000	Fixed	50,000,000
	Oct. 1	6.0855	151,000,260	Fixed	100,000,000
	Oct. 1	6.1353	74,000,000	Fixed	50,000,000
2010	Mar. 1	5.1270	103,585,913	Fixed	75,000,000
	Mar. 1	5.7810	67,067,000	Fixed	50,000,000
	Mar. 1	5.7870	66,280,375	Fixed	50,000,000
	Mar. 1	5.8147	67,374,000	Fixed	50,000,000
	Mar. 1	6.0720	69,800,000	Fixed	50,000,000
	Jun. 1	5.0857	72,154,700	Fixed	50,000,000
	Jun. 1	5.0985	71,962,000	Fixed	50,000,000
	Jun. 1	5.1230	69,797,000	Fixed	50,000,000
	Jun. 1	5.1480	69,922,000	Fixed	50,000,000
	Jun. 1	5.2008	70,162,500	Fixed	50,000,000
	Jun. 1	5.3390	69,452,000	Fixed	50,000,000
	Jun. 1	5.3946	70,668,100	Fixed	50,000,000
	Jun. 1	5.6452	65,190,000	Fixed	50,000,000
	Jun. 1	5.7470	67,202,550	Fixed	50,000,000
	Jun. 1	5.7630	66,600,000	Fixed	50,000,000
	Jun. 1	5.8348	66,000,000	Fixed	50,000,000
2010	Jun. 1	5.8400	66,149,000	Fixed	50,000,000

# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
	Jun. 1	5.8970	42,380,100	Fixed	30,000,000
	Jun. 1	5.95387	56,539,560	Fixed	40,000,000
	Jun. 1	5.9570	69,236,750	Fixed	50,000,000
	Jun. 1	5.9716	69,145,000	Fixed	50,000,000
	Jun. 1	6.2250	68,250,000	Fixed	50,000,000
	Jun. 1	6.2560	68,100,000	Fixed	50,000,000
	Oct. 1	5.1360	70,478,000	Fixed	50,000,000
	Oct. 1	5.2390	71,805,000	Fixed	50,000,000
	Oct. 1	5.2657	103,876,125	Fixed	75,000,000
	Oct. 1	5.2810	103,462,328	Fixed	75,000,000
	Oct. 1	5.3320	71,512,500	Fixed	50,000,000
	Oct. 1	5.3910	67,200,000	Fixed	50,000,000
	Oct. 1	5.5186	104,770,421	Fixed	75,000,000
	Oct. 1	5.7011	52,407,000	Fixed	40,000,000
	Oct. 1	5.7260	98,520,000	Fixed	75,000,000
2011	Jun. 1	3.8182	70,260,000	Fixed	50,000,000
	Jun. 1	4.1127	119,869,000	Fixed	85,000,000
	Jun. 1	4.1504	82,800,000	Fixed	60,000,000
	Jun. 1	4.2463	91,942,000	Fixed	65,000,000
	Jun. 1	4.2857	119,306,000	Fixed	85,000,000
	Jun. 1	5.1020	105,164,970	Fixed	75,000,000
	Jun. 1	5.3696	69,535,700	Fixed	50,000,000
	Jun. 1	5.4906	69,340,800	Fixed	50,000,000
	Sep. 1	3.9918	78,375,000	Fixed	55,000,000
	Sep. 1	4.0302	120,581,000	Fixed	85,000,000
2012	Sep. 1	4.0342	119,816,000	Fixed	85,000,000
	Sep. 1	4.0507	113,960,000	Fixed	80,000,000
	Sep. 1	4.0713	113,760,000	Fixed	80,000,000
	Nov.20	2.0534	158,750,000	Fixed	100,000,000
	Jun. 1	3.6245	121,057,115	Fixed	85,000,000
	Jun. 1	3.8644	119,952,000	Fixed	85,000,000
	Jun. 1	3.9810	70,875,000	Fixed	50,000,000
	Jun. 1	3.9985	115,931,500	Fixed	85,000,000
	Jun. 1	4.0036	120,360,000	Fixed	85,000,000
	Jun. 1	4.0565	119,175,000	Fixed	85,000,000
2013	Jun. 1	4.0831	114,032,000	Fixed	80,000,000
	Jun. 1	4.3040	119,348,500	Fixed	85,000,000
	Jun. 1	4.3406	119,433,000	Fixed	85,000,000
	Jun. 1	5.6030	70,615,000	Fixed	50,000,000
	Jun. 1	5.6740	70,101,870	Fixed	50,000,000
	Nov.20	3.3730	55,811,000	Fixed	35,000,000
	Jun. 1	3.5659	126,066,000	Fixed	85,000,000
	Jun. 1	3.8594	119,793,050	Fixed	85,000,000
	Jun. 1	3.9227	71,300,000	Fixed	50,000,000

# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
2014	Jun. 1	4.0496	120,997,500	Fixed	85,000,000
	Jun. 1	4.0658	118,725,000	Fixed	85,000,000
	Jun. 1	4.0672	81,954,000	Fixed	60,000,000
	Jun. 1	4.0688	118,549,500	Fixed	85,000,000
	Jun. 1	4.4148	119,408,000	Fixed	85,000,000
	Jun. 1	4.4189	118,983,000	Fixed	85,000,000
	Jul. 20	3.0540	151,280,000	Fixed	100,000,000
	Jul. 20	3.1086	151,850,000	Fixed	100,000,000
	Jun. 1	3.7230	124,025,500	Fixed	85,000,000
	Jun. 1	3.8509	121,953,104	Fixed	85,000,000
	Jun. 1	3.8703	120,402,500	Fixed	85,000,000
	Jun. 1	3.9784	121,779,500	Fixed	85,000,000
	Jun. 1	4.0179	116,000,000	Fixed	85,000,000
	Jun. 1	4.0821	137,460,000	Fixed	100,000,000
	Jun. 1	4.1316	118,991,500	Fixed	85,000,000
	Jun. 1	4.1690	118,986,000	Fixed	85,000,000
	Jun. 1	4.2910	121,735,000	Fixed	85,000,000
	Jun. 1	4.2957	92,675,000	Fixed	65,000,000
	Jun. 1	4.3521	118,337,000	Fixed	85,000,000
	Jun. 1	4.4222	120,292,000	Fixed	85,000,000
	Aug. 20	3.5970	118,125,000	Fixed	75,000,000
	Aug. 20	3.6314	78,466,500	Fixed	50,000,000
	Aug. 20	3.6691	79,225,000	Fixed	50,000,000
2015	Sep. 20	3.5040	39,925,000	Fixed	25,000,000
	Apr. 20	3.5550	79,600,000	Fixed	50,000,000
	Apr. 20	3.5826	80,250,000	Fixed	50,000,000
	Apr. 20	3.6047	79,150,000	Fixed	50,000,000
	Jun. 1	3.8280	123,586,000	Fixed	85,000,000
	Jun. 1	3.8531	120,718,928	Fixed	85,000,000
	Jun. 1	3.9775	117,968,032	Fixed	85,000,000
	Jun. 1	4.1189	117,096,000	Fixed	85,000,000
	Jun. 1	4.1417	118,872,500	Fixed	85,000,000
	Jun. 1	4.1655	118,490,000	Fixed	85,000,000
	Jun. 1	4.3961	117,988,500	Fixed	85,000,000
	Jul. 20	3.1600	151,680,000	Fixed	100,000,000
2016	Aug. 20	3.6915	118,462,500	Fixed	75,000,000
	Mar. 20	3.3181	78,250,000	Fixed	50,000,000
	Mar. 20	3.3594	156,000,000	Fixed	100,000,000
	Mar. 20	3.5859	80,525,000	Fixed	50,000,000
	Apr. 20	3.6536	79,620,000	Fixed	50,000,000
2016	Jun. 1	4.0825	71,290,000	Fixed	50,000,000
	Jun. 1	4.1738	119,918,000	Fixed	85,000,000
	Jun. 1	4.1782	120,437,775	Fixed	85,000,000
	Jun. 1	4.2060	111,240,000	Fixed	80,000,000

# Section 1.1 – General Tables

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
	Jun. 1	4.3352	119,340,000	Fixed	85,000,000
	Jun. 1	4.3766	120,504,500	Fixed	85,000,000
	Jun. 1	4.4068	119,918,000	Fixed	85,000,000
	Jun. 1	4.4230	121,728,500	Fixed	85,000,000
	Jun. 1	4.4507	122,757,000	Fixed	85,000,000
	Jun. 1	4.4510	120,666,000	Fixed	85,000,000
	Jun. 1	4.5537	119,569,500	Fixed	85,000,000
	Jun. 1	4.5918	141,600,000	Fixed	100,000,000
	Jun. 1	4.5964	70,675,000	Fixed	50,000,000
	Jun. 1	4.5978	119,544,000	Fixed	85,000,000
	Jun. 1	4.6322	70,267,500	Fixed	50,000,000
	Jul. 20	3.4935	77,670,000	Fixed	50,000,000
	Jul. 20	3.5090	117,300,000	Fixed	75,000,000
	Jul. 20	3.6143	119,070,000	Fixed	75,000,000
	Sep. 20	3.5225	120,937,500	Fixed	75,000,000
	Oct. 20	3.4407	79,012,800	Fixed	50,000,000
2017	Apr. 20	4.1792	74,700,000	Fixed	50,000,000
	Apr. 20	4.1888	75,225,000	Fixed	50,000,000
	Jun. 1	4.0051	154,450,000	Fixed	100,000,000
	Jun. 1	4.1594	153,650,000	Fixed	100,000,000
	Jul. 20	4.3963	70,550,000	Fixed	50,000,000
	Jul. 20	4.4350	70,510,000	Fixed	50,000,000
	Jul. 20	4.4817	71,250,000	Fixed	50,000,000
	Jul. 20	4.4994	114,744,000	Fixed	80,000,000
	Jul. 20	4.5535	142,620,000	Fixed	100,000,000
	Jul. 20	4.6186	70,875,000	Fixed	50,000,000
	Aug. 20	4.4080	72,675,000	Fixed	50,000,000
	Aug. 20	4.5002	142,820,000	Fixed	100,000,000
	Aug. 20	4.5694	72,850,000	Fixed	50,000,000
	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
2018	Jan. 20	3.7843	72,600,000	Fixed	50,000,000
	Jan. 20	3.7957	73,200,000	Fixed	50,000,000
	Jan. 20	3.8340	73,750,000	Fixed	50,000,000
	Jan. 20	3.8530	72,250,000	Fixed	50,000,000
	Jan. 20	3.8568	145,750,000	Fixed	100,000,000
	Apr. 20	3.8430	73,625,000	Fixed	50,000,000
			\$16,003,239,565		Euro 11,200,000,000

**Section 1.1 – General Tables**

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**Table 4 - Government of Canada Cdn.\$/Yen Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Maturity Date		Coupon %	Notional Amount		Basis	Notional Amount
2010	Jun.1	5.8350	CDN	110,900,000	6 month LIBOR	Yen 8,000,000,000



## Section 2.1 - Treasury Bills

### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

**Section 2.1 – Treasury Bills**  
**Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date 2009</b>	<b>Issue Date 2008</b>	<b>Average Price at Tender</b>	<b>Average Yield at Tender (%)</b>	<b>Outstanding Amount (\$)</b>
January 8	July 10	98.564	2.921	1,800,000,000
January 8	July 24	98.710	2.839	2,400,000,000
January 8	October 2	99.499	1.877	6,200,000,000
January 8	October 23	99.530	2.237	4,000,000,000
January 8	December 19	99.953	.859	4,000,000,000
January 22	January 24	96.765	3.352	1,700,000,000
January 22	February 7	96.998	3.228	1,900,000,000
January 22	October 16	99.561	1.644	8,000,000,000
January 22	November 13	99.626	1.958	4,000,000,000
February 5	August 7	98.654	2.737	2,600,000,000
February 5	August 21	98.788	2.665	2,100,000,000
February 5	October 30	99.409	2.215	8,600,000,000
February 5	November 19	99.565	2.045	4,000,000,000
February 19	February 21	96.942	3.163	2,100,000,000
February 19	March 6	97.304	2.889	2,200,000,000
February 19	November 13	99.489	1.914	8,600,000,000
February 19	November 28	99.605	1.746	3,000,000,000
March 5	September 4	98.691	2.661	2,000,000,000
March 5	September 18	98.927	2.356	2,000,000,000
March 5	November 27	99.510	1.835	9,200,000,000
March 19	March 20	97.721	2.339	2,300,000,000
March 19	April 3	97.521	2.651	1,800,000,000
March 19	December 11	99.651	1.303	9,800,000,000
April 2	October 2	98.839	2.356	2,400,000,000
April 2	October 16	99.088	2.000	3,000,000,000
April 2	December 24	99.744	.945	9,800,000,000
April 16	April 17	97.316	2.766	2,200,000,000
April 16	May 1	97.376	2.810	2,700,000,000
April 30	October 30	98.908	2.214	3,200,000,000
April 30	November 13	99.135	1.895	3,200,000,000
May 14	May 15	97.354	2.725	2,700,000,000
May 14	May 29	97.323	2.868	2,800,000,000
May 28	November 27	99.152	1.716	3,400,000,000
May 28	December 11	99.400	1.311	3,600,000,000
June 11	June 12	96.815	3.299	2,500,000,000
June 11	June 26	96.975	3.253	2,100,000,000
June 25	December 24	99.513	.977	3,600,000,000
July 9	July 10	96.968	3.135	1,800,000,000
July 9	July 24	97.135	3.076	2,400,000,000
August 6	August 7	97.230	2.857	2,600,000,000
August 6	August 21	97.505	2.669	2,100,000,000
September 3	September 4	97.415	2.661	2,000,000,000
September 3	September 18	97.745	2.406	2,000,000,000
October 1	October 2	97.420	2.656	2,400,000,000
October 1	October 16	98.062	2.061	3,000,000,000
October 29	October 30	97.811	2.244	3,200,000,000
October 29	November 13	98.218	1.892	3,200,000,000
November 26	November 27	98.327	1.706	3,400,000,000
November 26	December 11	98.738	1.333	3,600,000,000
December 24	December 24	99.031	0.978	3,600,000,000
				<b>176,800,000,000</b>



## Section 2.2 - Marketable Bonds

### General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

### Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

**Section 2.2 – Marketable Bonds**  
**Listed by Series, ISIN and Outstanding Amount**

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)	Page
A23	CA135087-TH77	March 15, 2014	10¼	709,898,000	31
A34	CA135087-TU88	June 1, 2015	11¼	456,505,000	33
A39	CA135087-TZ75	March 15, 2021	10½	663,361,000	35
A43	CA135087-UE28	June 1, 2021	9¾	352,523,000	36
A49	CA135087-UM44	June 1, 2022	9¾	255,312,000	39
A55	CA135087-UT96	June 1, 2023	8	5,000,000,000	40
A76	CA135087-VH40	June 1, 2025	9	5,000,000,000	41
H58	CA135087-QQ04	March 1, 2009	11½	139,655,000	19
H63	CA135087-QV98	October 1, 2009	10¾	207,790,000	21
H68	CA135087-RD81	June 1, 2009	11	635,846,000	19
H79	CA135087-RQ94	March 1, 2010	9¾	79,534,000	23
H81	CA135087-RS50	June 1, 2010	9½	2,224,605,000	23
H85	CA135087-RW62	October 1, 2010	8¾	97,018,000	25
H87	CA135087-RY29	March 1, 2011	9	463,681,000	26
H98	CA135087-SH86	June 1, 2011	8½	606,151,000	27
L25	CA135087-UL60	December 1, 2021	4¾	5,175,000,000	37
VS05	CA135087-VS05	December 1, 2026	4¾	5,250,000,000	42
VW17	CA135087-VW17	June 1, 2027	8	6,471,435,000	44
WL43	CA135087-WL43	June 1, 2029	5¾	12,826,093,000	45
WR13	CA135087-WR13	June 1, 2009	5½	5,722,192,000	20
WV25	CA135087-WV25	December 1, 2031	4	5,800,000,000	45
WX80	CA135087-WX80	June 1, 2010	5½	5,127,128,000	24
XB51	CA135087-XB51	June 1, 2011	6	9,802,369,000	28
XG49	CA135087-XG49	June 1, 2033	5¾	13,410,295,000	47
XH22	CA135087-XH22	June 1, 2012	5¾	10,356,853,000	29
XM17	CA135087-XM17	June 1, 2013	5¾	8,996,594,000	30
XQ21	CA135087-XQ21	December 1, 2036	3	5,850,000,000	47
XS86	CA135087-XS86	June 1, 2014	5	9,753,802,000	32
XT69	CA135087-XT69	September 1, 2009	4¾	7,685,202,000	21
XW98	CA135087-XW98	June 1, 2037	5	13,249,089,000	49
XX71	CA135087-XX71	June 1, 2015	4½	10,143,325,000	33
XY54	CA135087-XY54	September 1, 2010	4	7,394,884,000	25
YB43	CA135087-YB43	June 1, 2016	4	10,170,000,000	34
YC26	CA135087-YC26	September 1, 2011	3¾	8,766,862,000	29
YF56	CA135087-YF56	June 1, 2017	4	10,342,526,000	34
YG30	CA135087-YG30	June 1, 2012	3¾	6,799,165,000	30
YH13	CA135087-YH13	June 1, 2009	3¾	1,965,828,000	20
YJ78	CA135087-YJ78	December 1, 2009	4¾	6,424,000,000	22
YK42	CA135087-YK42	December 1, 2041	2	3,950,000,000	50
YL25	CA135087-YL25	June 1, 2018	4¾	10,622,764,000	35
YM08	CA135087-YM08	June 1, 2010	3¾	3,700,000,000	25
YN80	CA135087-YN80	June 1, 2013	3½	15,063,624,000	31
YP39	CA135087-YP39	December 1, 2010	2¾	12,184,302,000	26
YQ12	CA135087-YQ12	June 1, 2041	4	3,000,000,000	49
YR94	CA135087-YR94	June 1, 2019	3¾	2,800,000,000	35
YS77	CA135087-YS77	June 1, 2014	3	3,000,000,000	33
				<b>258,695,211,000</b>	

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

	<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>
2009	March 1	11½	Bearer and Registered	H58	19
	June 1	11	Bearer and Registered	H68	19
	June 1	5½	Book-entry*	WR13	20
	June 1	3¾	Book-entry*	YH13	20
	September 1	4¼	Book-entry*	XT69	21
	October 1	10¾	Bearer and Registered	H63	21
	December 1	4¼	Book-entry*	YJ78	22
2010	March 1	9¾	Bearer and Registered	H79	23
	June 1	9½	Bearer and Registered	H81	23
	June 1	5½	Book-entry*	WX80	24
	June 1	3¾	Book-entry*	YM08	25
	September 1	4	Book-entry*	XY54	25
	October 1	8¾	Bearer and Registered	H85	25
	December 1	2¾	Book-entry	YP39	26
2011	March 1	9	Bearer and Registered	H87	26
	June 1	8½	Bearer and Registered	H98	27
	June 1	6	Book-entry*	XB51	28
	September 1	3¾	Book-entry*	YC26	29
2012	June 1	5¼	Book-entry*	XH22	29
	June 1	3¾	Book-entry*	YG30	30
2013	June 1	5¼	Book-entry*	XM17	30
	June 1	3½	Book-entry	YN80	31
2014	March 15	10¾	Bearer and Registered	A23	31
	June 1	5	Book-entry*	XS86	32
	June 1	3	Book-entry	YS77	33
2015	June 1	11¼	Bearer and Registered	A34	33
	June 1	4¼	Book-entry*	XX71	33
2016	June 1	4	Book-entry*	YB43	34
2017	June 1	4	Book-entry*	YF56	34
2018	June 1	4¼	Book-entry*	YL25	35
2019	June 1	3¾	Book-entry	YR94	35
2021	March 15	10¾	Bearer and Registered	A39	35
	June 1	9¾	Bearer and Registered	A43	36
	December 1	4¼	Book-entry*	L25	37
2022	June 1	9¾	Bearer and Registered	A49	39
2023	June 1	8	Bearer and Registered	A55	40
2025	June 1	9	Registered	A76	41
2026	December 1	4¼	Book-entry*	VS05	42

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

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	<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>
2027	June 1	8	Book-entry*	VW17	44
2029	June 1	5½	Book-entry*	WL43	45
2031	December 1	4	Book-entry*	WV25	45
2033	June 1	5½	Book-entry*	XG49	47
2036	December 1	3	Book-entry*	XQ21	47
2037	June 1	5	Book-entry*	XW98	49
2041	June 1	4	Book-entry	YQ12	49
	December 1	2	Book-entry*	YK42	50

\* Initially issued in Global form.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**11½% Bonds due March 1, 2009**

**H58**

**CA135087-QQ04**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 22, 1985 - \$400,000,000 issued, priced at 99.25 (11.59%)

**Cancellation Information:**

May 8, 2001 - \$11,000,000 cancelled

July 31, 2001 - \$84,053,000 cancelled

November 2, 2001 - \$35,000,000 cancelled

November 20, 2001 - \$5,000,000 cancelled

April 26, 2002 - \$2,000,000 cancelled

June 3, 2002 - \$4,000,000 cancelled

September 3, 2002 - \$3,000,000 cancelled

December 9, 2002 - \$6,488,000 cancelled

December 23, 2002 - \$3,000,000 cancelled

May 8, 2003 - \$36,329,000 cancelled

June 13, 2003 - \$7,000,000 cancelled

October 17, 2003 - \$50,175,000 cancelled

December 12, 2003 - \$1,100,000 cancelled

March 19, 2004 - \$3,200,000 cancelled

August 11, 2004 - \$4,000,000 cancelled

October 29, 2004 - \$5,000,000 cancelled

**Outstanding:** \$139,655,000

---

**11% Bonds due June 1, 2009**

**H68**

**CA135087-RD81**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 1, 1985 - \$350,000,000 issued, priced at 99.00 (11.12%)

October 23, 1985 - \$275,000,000 issued, priced at 98.50 (11.18%) plus accrued interest from October 1, 1985

October 15, 1987 - \$300,000,000 issued, priced at 98.625 (11.17%) plus accrued interest from June 1, 1987

**Cancellation Information:**

February 18, 1999 - \$56,743,000 cancelled

August 5, 1999 - \$195,426,000 cancelled

August 8, 2002 - \$1,875,000 cancelled

December 9, 2002 - \$2,000,000 cancelled

December 12, 2003 - \$21,910,000 cancelled

March 19, 2004 - \$6,300,000 cancelled

December 31, 2004 - \$2,900,000 cancelled

June 27, 2008 - \$2,000,000 cancelled

**Outstanding:** \$635,846,000



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**5¼% Bonds due June 1, 2009**

**WR13**

**CA135087-WR13**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 17, 1998 - \$2,300,000,000 issued, auction average 5.542% (99.671)

November 16, 1998 - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998

February 15, 1999 - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998

May 17, 1999 - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

**Cancellation Information:**

April 26, 2002 - \$20,000,000 cancelled

June 13, 2003 - \$15,000,000 cancelled

December 12, 2003 - \$145,000,000 cancelled

March 19, 2004 - \$75,000,000 cancelled

May 10, 2004 - \$235,225,000 cancelled

July 2, 2004 - \$374,000,000 cancelled

August 11, 2004 - \$180,883,000 cancelled

September 3, 2004 - \$50,000,000 cancelled

September 30, 2004 - \$5,000,000 cancelled

December 2, 2004 - \$50,000,000 cancelled

December 31, 2004 - \$184,000,000 cancelled

March 2, 2005 - \$24,300,000 cancelled

April 29, 2005 - \$154,400,000 cancelled

June 3, 2005 - \$402,000,000 cancelled

June 30, 2005 - 180,000,000 cancelled

July 29, 2005 - \$437,000,000 cancelled

August 30, 2005 - \$225,000,000 cancelled

September 29, 2005 - \$393,000,000 cancelled

December 2, 2005 - \$25,000,000 cancelled

December 21, 2005 - \$25,000,000 cancelled

February 28, 2006 - \$25,000,000 cancelled

June 13, 2008 - \$90,000,000 cancelled

September 5, 2008 - \$25,000,000 cancelled

September 19, 2008 - \$290,000,000 cancelled

October 17, 2008 - \$48,000,000 cancelled

**Outstanding:** \$5,722,192,000

---

**¾% Bonds due June 1, 2009**

**YH13**

**CA135087-YH13**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 17, 2006 - \$2,400,000,000 issued, priced at 3.945% (99.535)

December 18, 2006 - \$300,000,000 issued, switch replacement priced at 99.674 plus accrued interest from December 1, 2006

March 9, 2007 - \$300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006

April 13, 2007 - \$500,000,000 issued, switch replacement priced at 99.334 plus accrued interest from December 1, 2006

**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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**Cancellation Information:**

June 13, 2008 - \$50,000,000 cancelled  
July 11, 2008 - \$20,000,000 cancelled  
September 5, 2008 - \$275,000,000 cancelled  
September 19, 2008 - \$366,000,000 cancelled  
October 3, 2008 - \$200,000,000 cancelled  
October 17, 2008 - \$469,000,000 cancelled  
November 14, 2008 - \$154,172,000 cancelled

**Outstanding:** \$1,965,828,000

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**4¼% Bonds due September 1, 2009**

**XT69**

**CA135087-XT69**

**Interest Payable:** March 1 and September 1

**Issue Information:**

December 1, 2003 - \$2,300,000,000 issued, priced at 4.329% (99.607)  
January 26, 2004 - \$400,000,000 issued, priced at 3.952% (101.484) plus accrued interest from December 1, 2003  
February 23, 2004 - \$2,200,000,000 issued, priced at 3.790% (102.272) plus accrued interest from December 1, 2003  
April 13, 2004 - \$300,000,000 issued, switch replacement priced at 101.876 plus accrued interest from March 1, 2004  
May 17, 2004 - \$2,200,000,000 issued, priced at 4.223% (100.121) plus accrued interest from March 1, 2004  
July 26, 2004 - \$300,000,000 issued, switch replacement priced at 99.906 plus accrued interest from March 1, 2004  
August 30, 2004 - \$2,100,000,000 issued, priced at 4.085% (100.740) plus accrued interest from March 1, 2004  
October 12, 2004 - \$300,000,000 issued, switch replacement priced at 100.809 plus accrued interest from September 1, 2004

**Cancellation Information:**

September 5, 2006 - \$100,000,000 cancelled  
November 20, 2006 - \$75,000,000 cancelled  
March 12, 2007 - \$170,083,000 cancelled  
April 16, 2007 - \$446,315,000 cancelled  
May 28, 2007 - \$275,000,000 cancelled  
October 15, 2007 - \$83,400,000 cancelled  
January 14, 2008 - \$240,000,000 cancelled  
May 26, 2008 - \$100,000,000 cancelled  
September 19, 2008 - \$75,000,000 cancelled  
October 3, 2008 - \$800,000,000 cancelled  
October 17, 2008 - \$50,000,000 cancelled

**Outstanding:** \$7,685,202,000

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**10¼% Bonds due October 1, 2009**

**H63**

**CA135087-QV98**

**Interest Payable:** April 1 and October 1

**Issue Information:**

June 12, 1985 - \$350,000,000 issued, priced at 99.00 (10.86%)  
July 1, 1985 - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985  
September 1, 1985 - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985  
September 1, 1988 - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

February 18, 1999 - \$75,864,000 cancelled  
August 5, 1999 - \$21,825,000 cancelled  
February 9, 2000 - \$125,000,000 cancelled  
February 7, 2001 - \$321,800,000 cancelled  
May 8, 2001 - \$54,500,000 cancelled  
July 31, 2001 - \$29,210,000 cancelled  
November 2, 2001 - \$125,000,000 cancelled  
November 20, 2001 - \$11,235,000 cancelled  
February 18, 2002 - \$81,500,000 cancelled  
April 26, 2002 - \$20,000,000 cancelled  
June 3, 2002 - \$5,418,000 cancelled  
July 12, 2002 - \$26,500,000 cancelled  
October 7, 2002 - \$3,799,000 cancelled  
December 9, 2002 - \$5,021,000 cancelled  
December 23, 2002 - \$62,950,000 cancelled  
April 1, 2003 - \$35,000,000 cancelled  
May 8, 2003 - \$11,875,000 cancelled  
June 13, 2003 - \$10,000,000 cancelled  
August 8, 2003 - \$1,100,000 cancelled  
October 17, 2003 - \$5,900,000 cancelled  
December 12, 2003 - \$1,000,000 cancelled  
May 10, 2004 - \$6,600,000 cancelled  
October 29, 2004 - \$2,187,000 cancelled  
June 27, 2006 - \$10,461,000 cancelled  
July 11, 2006 - \$13,428,000 cancelled  
March 12, 2007 - \$2,468,000 cancelled  
January 14, 2008 - \$8,100,000 cancelled  
May 26, 2008 - \$8,000,000 cancelled  
August 25, 2008 - \$6,469,000 cancelled

**Outstanding: \$207,790,000**

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**4¾% Bonds due December 1, 2009**

**YJ78**

**CA135087-YJ78**

**Interest Payable: June 1 and December 1**

**Issue Information:**

May 25, 2007 - \$3,500,000,000 issued, auction average 4.440% (99.553)  
September 21, 2007 - \$3,600,000,000 issued, auction average 4.211% (100.076) plus accrued interest from June 1, 2007  
October 12, 2007 - \$400,000,000 issued, switch replacement priced at 99.715 plus accrued interest from June 1, 2007

**Cancellation Information:**

May 26, 2008 - \$292,000,000 cancelled  
August 25, 2008 - \$134,000,000 cancelled  
September 22, 2008 - \$400,000,000 cancelled  
December 12, 2008 - \$250,000,000 cancelled

**Outstanding: \$6,424,000,000**



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**9¼% Bonds due March 1, 2010**

**H79**

**CA135087-RQ94**

**Interest Payable:** March 1 and September 1

**Issue Information:**

March 15, 1986 - \$325,000,000 issued, priced at 99.75 (9.78%)

**Cancellation Information:**

August 5, 1999 - \$25,000,000 cancelled

May 8, 2001 - \$37,000,000 cancelled

November 2, 2001 - \$113,691,000 cancelled

April 26, 2002 - \$7,114,000 cancelled

July 12, 2002 - \$29,361,000 cancelled

December 23, 2002 - \$24,000,000 cancelled

November 7, 2003 - \$3,600,000 cancelled

March 19, 2004 - \$1,800,000 cancelled

August 25, 2008 - \$2,900,000 cancelled

December 22, 2008 - \$1,000,000 cancelled

**Outstanding:** \$79,534,000

---

**9% Bonds due June 1, 2010**

**H81**

**CA135087-RS50**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 10, 1986 - \$325,000,000 issued, priced at 100.50 (9.44%)

July 1, 1987 - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987

July 1, 1989 - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989

August 10, 1989 - \$550,000,000 issued, priced at 100.698 (9.420%) plus accrued interest from June 1, 1989

October 1, 1989 - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989

December 15, 1989 - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989

February 1, 1990 - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation Information:**

February 18, 1999 - \$95,000,000 cancelled

August 5, 1999 - \$93,376,000 cancelled

February 9, 2000 - \$312,370,000 cancelled

December 23, 2002 - \$1,689,000 cancelled

October 17, 2003 - \$11,966,000 cancelled

December 12, 2003 - \$16,300,000 cancelled

July 2, 2004 - \$14,000,000 cancelled

August 11, 2004 - \$37,000,000 cancelled

September 3, 2004 - \$9,000,000 cancelled

October 29, 2004 - \$150,000,000 cancelled

March 2, 2005 - \$6,400,000 cancelled

November 20, 2006 - \$3,294,000 cancelled

**Outstanding:** \$2,224,605,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**5¼% Bonds due June 1, 2010**

**WX80**

**CA135087-WX80**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 3, 1999 - \$2,600,000,000 issued, auction average 5.672% (98.631)

November 1, 1999 - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999

February 1, 2000 - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999

March 20, 2000 - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Cancellation Information:**

April 1, 2003 - \$70,000,000 cancelled

October 17, 2003 - \$100,000,000 cancelled

November 7, 2003 - \$200,000,000 cancelled

December 12, 2003 - \$250,000,000 cancelled

March 19, 2004 - \$10,000,000 cancelled

March 31, 2004 - \$25,000,000 cancelled

May 10, 2004 - \$84,675,000 cancelled

July 2, 2004 - \$92,770,000 cancelled

August 11, 2004 - \$15,600,000 cancelled

September 3, 2004 - \$430,000,000 cancelled

September 30, 2004 - \$106,816,000 cancelled

December 2, 2004 - \$175,000,000 cancelled

January 31, 2005 - \$100,000,000 cancelled

March 2, 2005 - \$125,000,000 cancelled

April 29, 2005 - \$136,075,000 cancelled

June 3, 2005 - \$78,000,000 cancelled

June 30, 2005 - \$82,000,000 cancelled

July 29, 2005 - \$35,000,000 cancelled

August 30, 2005 - \$85,000,000 cancelled

September 29, 2005 - \$135,000,000 cancelled

October 27, 2005 - \$304,290,000 cancelled

January 31, 2006 - \$40,000,000 cancelled

February 28, 2006 - \$200,000,000 cancelled

March 24, 2006 - \$265,727,000 cancelled

June 16, 2006 - \$530,820,000 cancelled

June 27, 2006 - \$220,082,000 cancelled

August 1, 2006 - \$338,811,000 cancelled

August 22, 2006 - \$50,000,000 cancelled

November 7, 2006 - \$50,000,000 cancelled

November 20, 2006 - \$321,706,000 cancelled

February 20, 2007 - \$175,000,000 cancelled

March 12, 2007 - \$73,500,000 cancelled

May 8, 2007 - \$249,000,000 cancelled

May 28, 2007 - \$89,000,000 cancelled

August 21, 2007 - \$29,000,000 cancelled

**Outstanding:** \$5,127,128,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3¼% Bonds due June 1, 2010**

**YM08**

**CA135087-YM08**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 30, 2007 - \$3,300,000,000 issued, auction average 3.818% (99.839)

January 11, 2008 - \$400,000,000 issued, switch replacement priced at 100.565 plus accrued interest from December 1, 2007

**Outstanding:** \$3,700,000,000

---

**4% Bonds due September 1, 2010**

**XY54**

**CA135087-XY54**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 22, 2004 - \$2,100,000,000 issued, priced at 99.729 (4.054%)

January 24, 2005 - \$259,034,000 issued, switch replacement priced at 101.152 plus accrued interest from November 22, 2004

February 21, 2005 - \$2,000,000,000 issued, priced at 101.147 (3.768%) plus accrued interest from November 22, 2004

April 26, 2005 - \$300,000,000 issued, switch, replacement priced at 101.294 plus accrued interest from March 1, 2005

May 24, 2005 - \$2,000,000,000 issued, priced at 101.862 (3.608%) plus accrued interest from March 1, 2005

July 18, 2005 - \$500,000,000 issued, switch replacement priced at 102.064 plus accrued interest from March 1, 2005

August 29, 2005 - \$2,000,000,000 issued, priced at 102.246 (3.507%) plus accrued interest from March 1, 2005

October 11, 2005 - \$300,000,000 issued, switch replacement priced at 101.776 plus accrued interest from September 1, 2005

**Cancellation Information:**

August 21, 2007 - \$371,000,000 cancelled

September 24, 2007 - \$482,000,000 cancelled

October 15, 2007 - \$246,627,000 cancelled

November 14, 2007 - \$156,522,000 cancelled

December 3, 2007 - \$400,000,000 cancelled

January 14, 2008 - \$1,000 cancelled

February 26, 2008 - \$175,000,000 cancelled

November 24, 2008 - \$233,000,000 cancelled

**Outstanding:** \$7,394,884,000

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**8¼% Bonds due October 1, 2010**

**HBS**

**CA135087-RW62**

**Interest Payable:** April 1 and October 1

**Issue Information:**

April 28, 1986 - \$325,000,000 issued, priced at 98.625 (8.89%)

**Cancellation Information:**

August 5, 1999 - \$45,457,000 cancelled

February 9, 2000 - \$28,000,000 cancelled

August 4, 2000 - \$57,210,000 cancelled

February 7, 2001 - \$10,520,000 cancelled

May 8, 2001 - \$11,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

July 31, 2001 - \$8,600,000 cancelled  
November 2, 2001 - \$5,067,000 cancelled  
April 26, 2002 - \$9,385,000 cancelled  
July 12, 2002 - \$7,612,000 cancelled  
April 1, 2003 - \$10,000,000 cancelled  
January 31, 2005 - \$9,443,000 cancelled  
January 31, 2006 - \$2,413,000 cancelled  
April 16, 2007 - \$744,000 cancelled  
November 14, 2007 - \$3,971,000 cancelled  
November 24, 2008 - \$17,560,000 cancelled  
December 22, 2008 - \$1,000,000 cancelled

**Outstanding:** \$97,018,000

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**2¾% Bonds due December 1, 2010**

**YP39**

**CA135087-YP39**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 23, 2008 - \$3,500,000,000 issued, auction average 2.995% (99.409)  
August 22, 2008 - \$3,600,000,000 issued, auction average 2.810% (99.866) plus accrued interest from June 1, 2008  
September 19, 2008 - \$400,000,000 issued, switch replacement priced at 100.470 plus accrued interest from June 1, 2008  
November 21, 2008 - \$4,500,000,000 issued, auction average 1.953% (101.576) plus accrued interest from June 1, 2008  
December 19, 2008 - \$184,302,000 issued, switch replacement priced at 102.823 plus accrued interest from December 1, 2008

**Outstanding:** \$12,184,302,000

---

**9% Bonds due March 1, 2011**

**H87**

**CA135087-RY29**

**Interest Payable:** March 1 and September 1

**Issue Information:**

July 3, 1986 - \$325,000,000 issued, priced at 97.875 (9.22%)  
September 2, 1986 - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986  
October 23, 1986 - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986  
December 15, 1986 - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986  
May 1, 1987 - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987  
March 15, 1988 - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation Information:**

August 5, 1999 - \$165,686,000 cancelled  
February 3, 2000 - \$17,000,000 cancelled  
August 4, 2000 - \$433,040,000 cancelled  
February 7, 2001 - \$103,000,000 cancelled  
May 8, 2001 - \$32,065,000 cancelled  
July 31, 2001 - \$134,000,000 cancelled  
November 2, 2001 - \$27,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

March 4, 2002 - \$158,000,000 cancelled  
April 26, 2002 - \$56,000,000 cancelled  
July 12, 2002 - \$57,736,000 cancelled  
August 8, 2002 - \$22,856,000 cancelled  
October 7, 2002 - \$10,000,000 cancelled  
December 23, 2002 - \$9,870,000 cancelled  
February 10, 2003 - \$39,000,000 cancelled  
April 1, 2003 - \$25,329,000 cancelled  
June 13, 2003 - \$30,000,000 cancelled  
June 30, 2003 - \$14,000,000 cancelled  
October 17, 2003 - \$6,268,000 cancelled  
February 10, 2004 - \$2,000,000 cancelled  
September 30, 2004 - \$8,209,000 cancelled  
April 29, 2005 - \$30,600,000 cancelled  
January 31, 2006 - \$4,100,000 cancelled  
August 1, 2006 - \$6,000,000 cancelled  
November 14, 2007 - \$45,433,000 cancelled  
January 14, 2008 - \$22,213,000 cancelled  
March 11, 2008 - \$32,665,000 cancelled  
May 13, 2008 - \$5,500,000 cancelled  
August 25, 2008 - \$10,065,000 cancelled  
November 24, 2008 - \$2,684,000 cancelled  
December 22, 2008 - \$1,000,000 cancelled

**Outstanding:** \$463,681,000

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**8½% Bonds due June 1, 2011**

**H98**

**CA135087-SH86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 19, 1987 - \$375,000,000 issued, priced at 99.625 (8.53%)  
March 15, 1987 - \$375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

**Cancellation Information:**

August 5, 1999 - \$53,230,000 cancelled  
February 9, 2000 - \$17,630,000 cancelled  
August 4, 2000 - \$9,750,000 cancelled  
November 7, 2003 - \$3,431,000 cancelled  
December 23, 2003 - \$20,000,000 cancelled  
March 31, 2004 - \$3,608,000 cancelled  
March 2, 2005 - \$20,000,000 cancelled  
June 3, 2005 - \$6,200,000 cancelled  
November 7, 2006 - \$8,000,000 cancelled  
March 11, 2008 - \$2,000,000 cancelled

**Outstanding:** \$606,151,000



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**6% Bonds due June 1, 2011**

**XB51**

**CA135087-XB51**

**Interest Payable: June 1 and December 1**

**Issue Information:**

May 1, 2000 - \$2,600,000,000 issued, auction average 6.128% (98.987)  
August 1, 2000 - \$2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000  
October 30, 2000 - \$2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000  
January 29, 2001 - \$2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000  
May 7, 2001 - \$2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000  
July 30, 2001 - \$2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

**Cancellation Information:**

November 7, 2003 - \$25,000,000 cancelled  
December 23, 2003 - \$450,000,000 cancelled  
February 10, 2004 - \$50,000,000 cancelled  
March 31, 2004 - \$25,000,000 cancelled  
July 2, 2004 - \$349,585,000 cancelled  
September 30, 2004 - \$550,000,000 cancelled  
December 2, 2004 - \$189,000,000 cancelled  
December 31, 2004 - \$150,000,000 cancelled  
March 2, 2005 - \$159,300,000 cancelled  
March 17, 2005 - \$412,831,000 cancelled  
June 3, 2005 - \$203,400,000 cancelled  
July 29, 2005 - \$179,548,000 cancelled  
August 30, 2005 - \$165,456,000 cancelled  
January 31, 2006 - \$25,000,000 cancelled  
February 28, 2006 - \$15,000,000 cancelled  
March 24, 2006 - \$25,000,000 cancelled  
June 9, 2006 - \$210,000,000 cancelled  
June 16, 2006 - \$12,000,000 cancelled  
June 27, 2006 - \$290,872,000 cancelled  
August 1, 2006 - \$218,040,000 cancelled  
September 5, 2006 - \$25,000,000 cancelled  
November 7, 2006 - \$25,000,000 cancelled  
December 12, 2006 - \$341,608,000 cancelled  
December 19, 2006 - \$163,088,000 cancelled  
February 20, 2007 - \$107,000,000 cancelled  
May 8, 2007 - \$151,000,000 cancelled  
May 28, 2007 - \$136,000,000 cancelled  
September 24, 2007 - \$18,000,000 cancelled  
November 14, 2007 - \$100,000,000 cancelled  
January 14, 2008 - \$134,226,000 cancelled  
May 13, 2008 - \$134,500,000 cancelled  
August 25, 2008 - \$71,566,000 cancelled  
September 22, 2008 - \$85,611,000 cancelled

**Outstanding: \$9,802,369,000**

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3¼% Bonds due September 1, 2011**

**YC26**

**CA135087-YC26**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 21, 2005 - \$1,900,000,000 issued, auction average 3.952% (98.970)  
January 23, 2006 - \$327,862,000 issued, switch replacement priced at 99.451 plus accrued interest from November 21, 2005  
February 20, 2006 - \$1,900,000,000 issued, auction average 4.159% (98.000) plus accrued interest from November 21, 2005  
May 23, 2006 - \$2,100,000,000 issued, auction average 4.323% (97.318) plus accrued interest from March 1, 2006  
June 27, 2006 - \$500,000,000 issued, switch replacement priced at 96.618 plus accrued interest from March 1, 2006  
July 31, 2006 - \$500,000,000 issued, switch replacement priced at 97.526 plus accrued interest from March 1, 2006  
August 21, 2006 - \$2,100,000,000 issued, auction average 4.181% (98.062) plus accrued interest from March 1, 2006

**Cancellation Information:**

May 13, 2008 - \$160,000,000 cancelled  
August 25, 2008 - \$150,000,000 cancelled  
September 22, 2008 - \$50,000,000 cancelled  
November 24, 2008 - \$71,000,000 cancelled  
December 22, 2008 - \$130,000,000 cancelled

**Outstanding:** \$8,766,862,000

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**5¼% Bonds due June 1, 2012**

**XH22**

**CA135087-XH22**

**Interest Payable:** December 1 and June 1

**Issue Information:**

October 29, 2001 - \$2,500,000,000 issued, auction average 5.324% (99.412)  
February 11, 2002 - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001  
April 22, 2002 - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001  
June 25, 2002 - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002  
August 6, 2002 - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002  
September 30, 2002 - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002  
October 15, 2002 - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

**Cancellation Information:**

March 17, 2005 - \$184,958,000 cancelled  
June 3, 2005 - \$155,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
August 30, 2005 - \$165,000,000 cancelled  
June 9, 2006 - \$225,000,000 cancelled  
June 12, 2006 - \$390,000,000 cancelled  
June 27, 2006 - \$15,462,000 cancelled  
August 22, 2006 - \$25,000,000 cancelled  
September 20, 2006 - \$21,000,000 cancelled

**Outstanding:** \$10,356,853,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3¼% Bonds due June 1, 2012**

**YG30**

**CA135087-YG30**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 6, 2006 - \$2,000,000,000 issued, auction average 3.910% (99.208)  
December 11, 2006 - \$300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006  
February 19, 2007 - \$300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006  
May 7, 2007 - \$2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1 2006  
August 20, 2007 - \$2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007  
November 13, 2007 - \$224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007

**Cancellation Information:**

August 25, 2008 - \$25,000,000 cancelled

**Outstanding:** \$6,799,165,000

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**5¼% Bonds due June 1, 2013**

**XM17**

**CA135087-XM17**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 4, 2002 - \$2,400,000,000 issued, auction average 5.316% (99.476)  
December 16, 2002 - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002  
February 10, 2003 - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002  
March 24, 2003 - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002  
May 12, 2003 - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002  
June 25, 2003 - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003  
August 11, 2003 - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003  
September 30, 2003 - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

**Cancellation Information:**

December 2, 2005 - \$70,000,000 cancelled  
January 31, 2006 - \$196,150,000 cancelled  
February 28, 2006 - \$747,000,000 cancelled  
March 24, 2006 - \$9,196,000 cancelled  
April 28, 2006 - \$540,000,000 cancelled  
June 9, 2006 - \$165,000,000 cancelled  
August 9, 2006 - \$219,060,000 cancelled  
August 22, 2006 - \$415,000,000 cancelled  
September 20, 2006 - \$385,000,000 cancelled  
October 17, 2006 - \$75,000,000 cancelled  
November 7, 2006 - \$57,000,000 cancelled  
August 8, 2007 - \$125,000,000 cancelled

**Outstanding:** \$8,996,594,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3½% Bonds due June 1, 2013**

**YN80**

**CA135087-YN80**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 25, 2008 - \$2,000,000,000 issued, auction average 3.576 (99.642)  
March 10, 2008 - \$63,624,000 issued, switch replacement priced at 101.580 plus accrued interest from February 25, 2008  
May 12, 2008 - \$2,000,000,000 issued, auction average 3.294% (100.952) plus accrued interest from February 25, 2008  
August 5, 2008 - \$2,000,000,000 issued, switch replacement priced at 100.544 plus accrued interest from June 1, 2008  
October 28, 2008 - \$4,500,000,000 issued, auction average 2.767% (103.139) plus accrued interest from June 1, 2008  
November 17, 2008 - \$4,500,000,000 issued, auction average 2.703% (103.382) plus accrued interest from June 1, 2008

**Outstanding:** \$15,063,624,000

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**10¼% Bonds due March 15, 2014**

**A23**

**CA135087-TH77**

**Interest Payable:** March 15 and September 15

**Issue Information:**

March 15, 1989 - \$350,000,000 issued, priced at 10.39% (98.75)  
March 30, 1989 - \$500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989  
March 15, 1990 - \$450,000,000 issued, priced at 10.32% (99.35)  
July 1, 1990 - \$650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990  
August 1, 1990 - \$600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990  
February 21, 1991 - \$600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

**Cancellation Information:**

February 7, 2001 - \$25,000,000 cancelled  
April 24, 2001 - \$62,000,000 cancelled  
May 8, 2001 - \$68,319,000 cancelled  
July 31, 2001 - \$244,137,000 cancelled  
February 18, 2002 - \$166,106,000 cancelled  
April 26, 2002 - \$35,825,000 cancelled  
August 8, 2002 - \$316,597,000 cancelled  
November 8, 2002 - \$62,580,000 cancelled  
April 1, 2003 - \$50,870,000 cancelled  
June 13, 2003 - \$11,000,000 cancelled  
June 30, 2003 - \$148,000,000 cancelled  
September 18, 2003 - \$38,000,000 cancelled  
October 17, 2003 - \$153,219,000 cancelled  
November 7, 2003 - \$27,000,000 cancelled  
February 10, 2004 - \$31,459,000 cancelled  
March 31, 2004 - \$10,000,000 cancelled  
July 2, 2004 - \$117,541,000 cancelled  
September 17, 2004 - \$29,543,000 cancelled  
October 29, 2004 - \$149,950,000 cancelled

**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

December 31, 2004 - \$161,258,000 cancelled  
March 17, 2005 - \$245,211,000 cancelled  
June 3, 2005 - \$25,400,000 cancelled  
March 24, 2006 - \$45,000,000 cancelled  
April 28, 2006 - \$27,769,000 cancelled  
August 9, 2006 - \$52,000,000 cancelled  
September 20, 2006 - \$47,701,000 cancelled  
October 17, 2006 - \$19,149,000 cancelled  
November 28, 2006 - \$12,468,000 cancelled  
February 12, 2008 - \$3,000,000 cancelled  
March 11, 2008 - \$30,000,000 cancelled  
June 24, 2008 - \$14,000,000 cancelled  
August 6, 2008 - \$10,000,000 cancelled

**Closing of Books for Interest:** Last business day of February and August

**Outstanding:** \$709,898,000

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**5% Bonds due June 1, 2014**

**XS86**

**CA135087-XS86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 20, 2003 - \$2,400,000,000 issued, auction average 5.048% (99.615)  
December 15, 2003 - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003  
February 9, 2004 - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003  
March 22, 2004 - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003  
May 3, 2004 - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003  
June 22, 2004 - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004  
August 16, 2004 - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004  
September 28, 2004 - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Cancellation Information:**

September 20, 2006 - \$50,000,000 cancelled  
October 17, 2006 - \$85,000,000 cancelled  
November 7, 2006 - \$260,000,000 cancelled  
November 28, 2006 - \$175,000,000 cancelled  
January 30, 2007 - \$259,742,000 cancelled  
February 20, 2007 - \$64,793,000 cancelled  
March 20, 2007 - \$134,100,000 cancelled  
April 24, 2007 - \$60,000,000 cancelled  
August 6, 2008 - \$25,000,000 cancelled

**Outstanding:** \$9,753,802,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3% Bonds due June 1, 2014**

**YS77**

**CA135087-YS77**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 21, 2008 - \$3,000,000,000 issued, auction average 3.236% (98.800)

**Outstanding:** \$3,000,000,000

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**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1990 - \$500,000,000 issued, priced at 11.43% (98.50)

May 31, 1990 - \$650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990

October 1, 1990 - \$500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990

November 15, 1990 - \$700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

February 7, 2001 - \$22,884,000 cancelled

April 24, 2001 - \$3,845,000 cancelled

May 8, 2001 - \$97,516,000 cancelled

February 18, 2002 - \$119,615,000 cancelled

July 12, 2002 - \$229,585,000 cancelled

August 8, 2002 - \$221,292,000 cancelled

October 7, 2002 - \$358,433,000 cancelled

November 8, 2002 - \$65,000,000 cancelled

April 1, 2003 - \$267,292,000 cancelled

June 30, 2003 - \$256,374,000 cancelled

October 17, 2003 - \$166,000,000 cancelled

November 7, 2003 - \$26,900,000 cancelled

December 23, 2003 - \$11,600,000 cancelled

February 10, 2004 - \$20,659,000 cancelled

October 30, 2007 - \$1,500,000 cancelled

July 15, 2008 - \$25,000,000 cancelled

**Outstanding:** \$456,505,000

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**4¼% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 18, 2004 - \$2,100,000,000 issued, priced at 98.627 (4.666%)

December 20, 2004 - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004

February 7, 2005 - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004

March 14, 2005 - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004

May 9, 2005 - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004

**Section 2.2 – Marketable Bonds  
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**Issue Information:**

June 21, 2005 - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005  
August 15, 2005 - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005  
September 26, 2005 - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

**Cancellation Information:**

February 26, 2008 - \$60,000,000 cancelled  
July 15, 2008 - \$96,675,000 cancelled

**Outstanding:** \$10,143,325,000

---

**4% Bonds due June 1, 2016**

**YB43**

**CA135087-YB43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 7, 2005 - \$2,100,000,000 issued, auction average 4.205% (98.268)  
December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005  
February 6, 2006 - \$2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005  
March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005  
April 24, 2006 - \$2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005  
June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006  
August 8, 2006 - \$2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006  
September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

**Cancellation Information:**

October 7, 2008 - \$130,000,000 cancelled

**Outstanding:** \$10,170,000,000

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**4% Bonds due June 1, 2017**

**YF56**

**CA135087-YF56**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 16, 2006 - \$2,300,000,000 issued, auction average 4.149% (98.734)  
November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006  
January 29, 2007 - \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006  
March 19, 2007 - \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006  
April 23, 2007 - \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006  
August 7, 2007 - \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007  
September 17, 2007 - \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

**Outstanding:** \$10,342,526,000

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**Section 2.2 – Marketable Bonds  
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**4¼% Bonds due June 1, 2018**

**YL25**

**CA135087-YL25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 29, 2007 - \$2,500,000,000 issued, auction average 4.311% (99.489)

February 11, 2008 - \$2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007

March 25, 2008 - \$222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007

April 21, 2008 - \$2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007

June 23, 2008 - \$300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008

July 14, 2008 - \$2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

**Outstanding:** \$10,622,764,000

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**3¾% Bonds due June 1, 2019**

**YR94**

**CA135087-YR94**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 6, 2008 - \$2,500,000,000 issued, auction average 3.807% (99.508)

November 10, 2008 - \$300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008

**Outstanding:** \$2,800,000,000

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**10¼% Bonds due March 15, 2021**

**A39**

**CA135087-TZ75**

**Interest Payable:** March 15 and September 15

**Issue Information:**

December 15, 1990 - \$700,000,000 issued, priced at 10.59% (99.15)

January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990

February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**

October 19, 2000 - \$3,000,000 cancelled

April 24, 2001 - \$34,000,000 cancelled

October 17, 2001 - \$40,000,000 cancelled

May 10, 2002 - \$60,000,000 cancelled

August 8, 2002 - \$32,000,000 cancelled

December 23, 2002 - \$103,289,000 cancelled

December 30, 2002 - \$20,000,000 cancelled

January 22, 2003 - \$40,218,000 cancelled

February 10, 2003 - \$46,715,000 cancelled

March 18, 2003 - \$29,000,000 cancelled



**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

April 1, 2003 - \$20,000,000 cancelled  
May 8, 2003 - \$2,320,000 cancelled  
June 13, 2003 - \$53,000,000 cancelled  
August 8, 2003 - \$10,000,000 cancelled  
September 18, 2003 - \$110,000,000 cancelled  
November 7, 2003 - \$12,900,000 cancelled  
December 12, 2003 - \$6,000,000 cancelled  
February 10, 2004 - \$1,800,000 cancelled  
March 31, 2004 - \$70,000,000 cancelled  
July 2, 2004 - \$3,000,000 cancelled  
August 11, 2004 - \$60,000,000 cancelled  
October 29, 2004 - \$37,462,000 cancelled  
January 31, 2005 - \$4,035,000 cancelled  
January 31, 2006 - \$200,000,000 cancelled  
March 24, 2006 - \$19,567,000 cancelled  
April 28, 2006 - \$3,083,000 cancelled  
May 11, 2006 - \$8,000,000 cancelled  
August 9, 2006 - \$10,000,000 cancelled  
November 28, 2006 - \$18,000,000 cancelled  
January 16, 2007 - \$19,000,000 cancelled  
September 18, 2007 - \$3,250,000 cancelled  
February 12, 2008 - \$2,000,000 cancelled  
April 22, 2008 - \$4,000,000 cancelled  
September 16, 2008 - \$1,000,000 cancelled  
October 7, 2008 - \$50,000,000 cancelled

**Outstanding: \$663,361,000**

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**9¼% Bonds due June 1, 2021**

**A43**

**CA135087-UE28**

**Interest Payable: June 1 and December 1**

**Issue Information:**

May 9, 1991 - \$800,000,000 issued, priced at 9.900% (98.555)  
June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624)  
July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991  
August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991  
September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991  
October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:**

October 19, 2000 - \$214,754,000 cancelled  
April 24, 2001 - \$123,242,000 cancelled  
October 17, 2001 - \$207,000,000 cancelled  
February 18, 2002 - \$116,000,000 cancelled  
May 10, 2002 - \$171,645,000 cancelled  
July 22, 2002 - \$296,000,000 cancelled  
August 8, 2002 - \$1,330,000 cancelled  
October 18, 2002 - \$294,017,000 cancelled  
November 8, 2002 - \$433,120,000 cancelled  
December 23, 2002 - \$120,374,000 cancelled  
December 30, 2002 - \$111,111,000 cancelled

**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

January 22, 2003 - \$455,000,000 cancelled  
February 10, 2003 - \$17,000,000 cancelled  
March 18, 2003 - \$10,000,000 cancelled  
May 8, 2003 - \$180,795,000 cancelled  
June 13, 2003 - \$26,700,000 cancelled  
August 8, 2003 - \$113,900,000 cancelled  
September 18, 2003 - \$36,000,000 cancelled  
November 7, 2003 - \$65,000,000 cancelled  
December 12, 2003 - \$31,000,000 cancelled  
December 23, 2003 - \$4,000,000 cancelled  
February 10, 2004 - \$240,487,000 cancelled  
March 19, 2004 - \$64,402,000 cancelled  
March 31, 2004 - \$76,500,000 cancelled  
May 10, 2004 - \$280,129,000 cancelled  
July 2, 2004 - \$4,500,000 cancelled  
August 11, 2004 - \$19,100,000 cancelled  
September 3, 2004 - \$4,000,000 cancelled  
September 30, 2004 - \$27,500,000 cancelled  
October 29, 2004 - \$78,643,000 cancelled  
December 2, 2004 - \$140,000,000 cancelled  
December 31, 2004 - \$51,112,000 cancelled  
January 31, 2005 - \$27,100,000 cancelled  
March 24, 2006 - \$5,025,000 cancelled  
April 28, 2006 - \$29,148,000 cancelled  
May 11, 2006 - \$51,600,000 cancelled  
August 9, 2006 - \$7,934,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$7,200,000 cancelled  
January 16, 2007 - \$31,500,000 cancelled  
January 30, 2007 - \$25,258,000 cancelled  
March 20, 2007 - \$3,000,000 cancelled  
April 24, 2007 - \$8,000,000 cancelled  
September 18, 2007 - \$2,425,000 cancelled  
October 30, 2007 - \$4,500,000 cancelled  
February 12, 2008 - \$3,141,000 cancelled  
April 22, 2008 - \$10,300,000 cancelled  
June 10, 2008 - \$8,500,000 cancelled  
June 24, 2008 - \$7,200,000 cancelled  
September 16, 2008 - \$4,000,000 cancelled  
October 7, 2008 - \$21,285,000 cancelled  
December 16, 2008 - \$25,000,000 cancelled

**Outstanding: \$352,523,000**

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**4¼% Real Return Bonds due December 1, 2021**

**L25**

**CA135087-UL60**

**Interest Payable: June 1 and December 1**

**Issue Information:**

December 10, 1991 - \$700,000,000 issued, priced at 100.00 (4.25% real)  
October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real)  
May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real)

**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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**Issue Information:**

December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real)  
February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real)  
June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real)  
September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real)  
December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real)  
February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real)  
May 8, 1995 - \$300,000,000 issued, priced at 4.578% (94.985% real)  
August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Issue</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	83.07713
CPI (Dec. 31, 2008)	114.53871
Index Ratio	1.37870
Original Issue Par Value:	5,175,000,000.00
- Interest Payment (Dec. 1, 2008)	153,151,278.75
- Interest Earned per \$1M (Dec. 1, 2008)	29,594.45
- Index Ratio (Dec. 1, 2008)	(1.39268)
Inflation Adjustment:	1,959,772,500
Adjusted Par Value:	7,134,772,500

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000

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**9½% Bonds due June 1, 2022**

**A49**

**CA135087-UM44**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 15, 1991 - \$800,000,000 issued, priced at 9.30% (99.50)

January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991

May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation Information:**

October 19, 2000 - \$151,000,000 cancelled

April 24, 2001 - \$26,000,000 cancelled

October 17, 2001 - \$253,000,000 cancelled

February 18, 2002 - \$100,000,000 cancelled

March 7, 2002 - \$386,922,000 cancelled

May 10, 2002 - \$101,818,000 cancelled

July 22, 2002 - \$304,000,000 cancelled

August 8, 2002 - \$4,050,000 cancelled

November 8, 2002 - \$39,300,000 cancelled

December 23, 2002 - \$70,000,000 cancelled

December 30, 2002 - \$100,000,000 cancelled

January 22, 2003 - \$64,782,000 cancelled

February 10, 2003 - \$50,000,000 cancelled

May 8, 2003 - \$70,881,000 cancelled

June 13, 2003 - \$33,569,000 cancelled

August 8, 2003 - \$50,000,000 cancelled

September 18, 2003 - \$25,182,000 cancelled

October 17, 2003 - \$26,829,000 cancelled

December 12, 2003 - \$27,400,000 cancelled

December 23, 2003 - \$2,000,000 cancelled

February 10, 2004 - \$12,000,000 cancelled

March 19, 2004 - \$15,000,000 cancelled

March 31, 2004 - \$11,000,000 cancelled

May 10, 2004 - \$25,000,000 cancelled

August 11, 2004 - \$30,571,000 cancelled

September 3, 2004 - \$1,400,000 cancelled

September 30, 2004 - \$14,848,000 cancelled

January 31, 2005 - \$3,000,000 cancelled

August 9, 2006 - \$37,500,000 cancelled

October 17, 2006 - \$4,000,000 cancelled

November 1, 2006 - \$1,000,000 cancelled

November 28, 2006 - \$27,000,000 cancelled

January 16, 2007 - \$5,500,000 cancelled

January 30, 2007 - \$5,000,000 cancelled

February 12, 2008 - \$35,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

April 22, 2008 - \$60,000,000 cancelled  
June 10, 2008 - \$50,000,000 cancelled  
June 24, 2008 - \$15,000,000 cancelled  
September 16, 2008 - \$26,336,000 cancelled  
October 7, 2008 - \$19,000,000 cancelled  
December 16, 2008 - \$9,800,000 cancelled

**Outstanding: \$255,312,000**

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**8% Bonds due June 1, 2023**

**A55**

**CA135087-UT96**

Interest Payable: June 1 and December 1

**Issue Information:**

August 17, 1992 - \$1,000,000,000 issued, auction average 8.177% (97.999)  
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

May 10, 2002 - \$92,000,000 cancelled  
December 30, 2002 - \$48,811,000 cancelled  
March 18, 2003 - \$5,000,000 cancelled  
May 8, 2003 - \$932,000 cancelled  
August 8, 2003 - \$44,000,000 cancelled  
September 18, 2003 - \$112,615,000 cancelled  
February 10, 2004 - \$25,000,000 cancelled  
May 10, 2004 - \$90,000,000 cancelled  
July 2, 2004 - \$35,000,000 cancelled  
August 11, 2004 - \$130,000,000 cancelled  
September 3, 2004 - \$10,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$85,000,000 cancelled  
December 2, 2004 - \$125,000,000 cancelled  
January 31, 2005 - \$85,000,000 cancelled  
March 17, 2005 - \$100,000,000 cancelled  
April 29, 2005 - \$40,000,000 cancelled  
June 3, 2005 - \$10,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
July 29, 2005 - \$15,000,000 cancelled  
August 30, 2005 - \$87,532,000 cancelled  
November 10, 2005 - \$75,000,000 cancelled  
January 31, 2006 - \$33,287,000 cancelled  
February 28, 2006 - \$53,000,000 cancelled  
June 12, 2006 - \$51,357,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$70,000,000 cancelled  
October 17, 2006 - \$20,000,000 cancelled  
January 16, 2007 - \$77,000,000 cancelled



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

January 30, 2007 - \$10,000,000 cancelled  
April 24, 2007 - \$30,000,000 cancelled  
June 12, 2007 - \$259,085,000 cancelled  
July 24, 2007 - \$46,634,000 cancelled  
August 8, 2007 - \$90,000,000 cancelled  
September 18, 2007 - \$10,000,000 cancelled  
October 10, 2007 - \$171,045,000 cancelled  
October 30, 2007 - \$115,000,000 cancelled  
January 22, 2008 - \$61,000,000 cancelled  
February 12, 2008 - \$306,000,000 cancelled  
April 22, 2008 - \$40,000,000 cancelled  
June 10, 2008 - \$156,500,000 cancelled  
June 24, 2008 - \$104,150,000 cancelled  
July 15, 2008 - \$168,325,000 cancelled

**Outstanding:** \$5,000,000,000

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**9% Bonds due June 1, 2025**

**A76**

**CA135087-VH40**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210)  
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

**Cancellation Information:**

May 10, 2002 - \$52,000,000 cancelled  
December 30, 2002 - \$40,000,000 cancelled  
January 22, 2003 - \$40,000,000 cancelled  
March 18, 2003 - \$30,000,000 cancelled  
May 8, 2003 - \$31,397,000 cancelled  
August 8, 2003 - \$23,500,000 cancelled  
September 18, 2003 - \$58,000,000 cancelled  
December 12, 2003 - \$135,000,000 cancelled  
February 10, 2004 - \$5,000,000 cancelled  
May 10, 2004 - \$3,196,000 cancelled  
August 11, 2004 - \$156,329,000 cancelled  
September 3, 2004 - \$25,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$40,000,000 cancelled  
December 2, 2004 - \$46,312,000 cancelled  
December 31, 2004 - \$51,954,000 cancelled  
January 31, 2005 - \$139,000,000 cancelled  
March 17, 2005 - \$56,726,000 cancelled  
April 29, 2005 - \$206,150,000 cancelled  
June 3, 2005 - \$105,000,000 cancelled  
June 30, 2005 - \$130,863,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

July 29, 2005 - \$157,914,000 cancelled  
August 30, 2005 - \$75,000,000 cancelled  
October 27, 2005 - \$305,365,000 cancelled  
November 10, 2005 - \$219,280,000 cancelled  
December 21, 2005 - \$181,480,000 cancelled  
January 31, 2006 - \$60,000,000 cancelled  
February 28, 2006 - \$50,000,000 cancelled  
March 24, 2006 - \$134,527,000 cancelled  
May 11, 2006 - \$190,635,000 cancelled  
June 12, 2006 - \$16,000,000 cancelled  
July 25, 2006 - \$40,000,000 cancelled  
August 9, 2006 - \$41,178,000 cancelled  
October 17, 2006 - \$23,600,000 cancelled  
November 1, 2006 - \$225,570,000 cancelled  
January 16, 2007 - \$47,000,000 cancelled  
March 20, 2007 - \$25,000,000 cancelled  
July 24, 2007 - \$126,740,000 cancelled  
August 8, 2007 - \$68,000,000 cancelled  
September 18, 2007 - \$50,000,000 cancelled  
October 10, 2007 - \$175,000,000 cancelled  
October 30, 2007 - \$31,000,000 cancelled  
January 22, 2008 - \$125,000,000 cancelled  
February 12, 2008 - \$40,000,000 cancelled  
March 26, 2008 - \$86,284,000 cancelled

**Outstanding: \$5,000,000,000**

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**4¼% Real Return Bonds due December 1, 2026**

**VS05**

**CA135087-VS05**

**Interest Payable: June 1 and December 1**

**Issue Information:**

December 7, 1995 - \$300,000,000 issued, auction 4.595% real (94.329)  
March 6, 1996 - \$350,000,000 issued, auction 4.880% real (90.017)  
June 6, 1996 - \$400,000,000 issued, auction 4.760% real (91.838)  
September 6, 1996 - \$400,000,000 issued, auction 4.785% real (91.489)  
December 6, 1996 - \$400,000,000 issued, auction 3.980% real (104.702)  
March 12, 1997 - \$500,000,000 issued, auction 4.110% real (102.384)  
June 9, 1997 - \$500,000,000 issued, auction 4.500% real (95.940)  
September 8, 1997 - \$400,000,000 issued, auction 4.230% real (100.328)  
December 8, 1997 - \$400,000,000 issued, auction 4.032% real (103.706)  
March 9, 1998 - \$400,000,000 issued, auction 4.200% real (100.824)  
June 8, 1998 - \$400,000,000 issued, auction 3.910% real (105.809)  
September 8, 1998 - \$400,000,000 issued, auction 4.180% real (101.148)  
December 7, 1998 - \$400,000,000 issued, auction 4.190% real (100.983)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Issue</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	87.82571
CPI (Dec. 31, 2008)	114.53871
Index Ratio	1.30416
Original Issue Par Value:	5,250,000,000.00
- Interest Payment (Dec. 1, 2008)	146,970,232.50
- Interest Earned per \$1M (Dec. 1, 2008)	27,994.33
- Index Ratio (Dec. 1, 2008)	(1.31738)
Inflation Adjustment:	1,596,840,000
Adjusted Par Value:	6,846,840,000

### Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### Registration and Denomination:

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,250,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**8% Bonds due June 1, 2027**

**VW17**

**CA135087-VW17**

**Interest Payable: June 1 and December 1**

**Issue Information:**

May 1, 1996 - \$1,500,000,000 issued, auction average 8.188% (97.882)  
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Cancellation Information:**

December 30, 2002 - \$70,000,000 cancelled  
March 18, 2003 - \$206,888,000 cancelled  
May 8, 2003 - \$6,986,000 cancelled  
August 8, 2003 - \$60,000,000 cancelled  
February 10, 2004 - \$70,000,000 cancelled  
March 19, 2004 - \$210,000,000 cancelled  
May 10, 2004 - \$17,000,000 cancelled  
August 11, 2004 - \$104,000,000 cancelled  
September 3, 2004 - \$20,000,000 cancelled  
October 29, 2004 - \$8,945,000 cancelled  
January 31, 2005 - \$65,000,000 cancelled  
April 29, 2005 - \$50,000,000 cancelled  
June 3, 2005 - \$15,000,000 cancelled  
June 30, 2005 - \$20,000,000 cancelled  
July 29, 2005 - \$20,000,000 cancelled  
August 30, 2005 - \$72,000,000 cancelled  
September 29, 2005 - \$172,406,000 cancelled  
November 10, 2005 - \$56,800,000 cancelled  
January 31, 2006 - \$150,000,000 cancelled  
May 11, 2006 - \$10,000,000 cancelled  
July 25, 2006 - \$100,000,000 cancelled  
August 9, 2006 - \$25,000,000 cancelled  
October 17, 2006 - \$34,169,000 cancelled  
November 1, 2006 - \$55,000,000 cancelled  
January 16, 2007 - \$34,500,000 cancelled  
April 24, 2007 - \$15,000,000 cancelled  
June 12, 2007 - \$100,000,000 cancelled  
July 24, 2007 - \$50,000,000 cancelled  
August 8, 2007 - \$73,000,000 cancelled  
October 30, 2007 - \$64,471,000 cancelled  
January 22, 2008 - \$56,000,000 cancelled  
March 26, 2008 - \$25,000,000 cancelled  
April 22, 2008 - \$73,091,000 cancelled  
June 10, 2008 - \$60,000,000 cancelled  
September 16, 2008 - \$291,714,000 cancelled  
October 7, 2008 - \$128,200,000 cancelled  
November 12, 2008 - \$156,145,000 cancelled  
December 16, 2008 - \$382,250,000 cancelled

**Outstanding: \$6,471,435,000**



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**5¼% Bonds due June 1, 2029**

**WL43**

**CA135087-WL43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 2, 1998 - \$1,200,000,000 issued, auction average 5.764% (99.807)  
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation Information:**

September 30, 2004 - \$50,000,000 cancelled  
January 31, 2005 - \$81,000,000 cancelled  
July 29, 2005 - \$33,000,000 cancelled  
January 31, 2006 - \$35,000,000 cancelled  
February 28, 2006 - \$10,000,000 cancelled  
May 11, 2006 - \$60,000,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$37,328,000 cancelled  
October 17, 2006 - \$39,082,000 cancelled  
November 1, 2006 - \$40,000,000 cancelled  
January 16, 2007 - \$85,500,000 cancelled  
July 24, 2007 - \$26,370,000 cancelled  
August 8, 2007 - \$35,000,000 cancelled  
October 30, 2007 - \$146,706,000 cancelled  
January 22, 2008 - \$58,000,000 cancelled  
February 12, 2008 - \$10,859,000 cancelled  
April 22, 2008 - \$96,000,000 cancelled  
June 10, 2008 - \$25,000,000 cancelled  
June 24, 2008 - \$40,597,000 cancelled  
July 15, 2008 - \$10,000,000 cancelled  
October 7, 2008 - \$51,515,000 cancelled  
December 16, 2008 - \$82,950,000 cancelled

**Outstanding:** \$12,826,093,000

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**4% Real Return Bonds due December 1, 2031**

**WV25**

**CA135087-WV25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

March 8, 1999 - \$400,000,000 issued, auction average 4.310% real (94.594)  
June 8, 1999 - \$300,000,000 issued, auction average 4.080% real (98.567)  
September 7, 1999 - \$300,000,000 issued, auction average 4.030% real (99.456)  
December 6, 1999 - \$300,000,000 issued, auction average 4.020% real (99.641)  
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000



**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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**Issue Information:**

December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001  
June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002  
September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002  
December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002  
March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	91.38249
CPI (Dec. 31, 2008)	114.53871
Index Ratio	1.25340
Original Issue Par Value:	5,800,000,000.00
- Interest Payment (Dec. 1, 2008)	146,868,760.00
- Interest Earned per \$1M (Dec. 1, 2008)	25,322.20
- Index Ratio (Dec. 1, 2008)	(1.26611)
Inflation Adjustment:	1,469,720,000
Adjusted Par Value:	7,269,720,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding: \$5,800,000,000**

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**5 1/4% Bonds due June 1, 2033**

**XG49**

**CA135087-XG49**

**Interest Payable: December 1 and June 1**

**Issue Information:**

October 15, 2001 - \$2,000,000,000 issued, auction average 5.760% (99.863)  
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003  
November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003  
January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003  
March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

**Outstanding: \$13,410,295,000**

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**3% Real Return Bonds due December 1, 2036**

**XQ21**

**CA135087-XQ21**

**Interest Payable: June 1 and December 1**

**Issue Information:**

June 9, 2003 - \$400,000,000 issued, auction average 2.915% (101.810)  
September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003  
December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003  
March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003  
June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004  
September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004  
December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004  
March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004  
June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005  
September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005  
December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005  
March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005  
June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006

**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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**Issue Information:**

October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006  
December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006  
March 5, 2007 - \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
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CPI (Dec. 31, 2008)	114.53871
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Index Ratio	1.11212
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Original Issue Par Value:	5,850,000,000.00
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- Interest Payment (Dec. 1, 2008)	98,577,472.50
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- Interest Earned per \$1M (Dec. 1, 2008)	16,850.85
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- Index Ratio (Dec. 1, 2008)	(1.12339)
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Inflation Adjustment:	655,902,000
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Adjusted Par Value:	6,505,902,000
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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,850,000,000

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**5% Bonds due June 1, 2037**

**XW98**

**CA135087-XW98**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2004 - \$1,500,000,000 issued, priced at 5.245% (96.187)  
September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004  
January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004  
April 11, 2005 - \$300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004  
July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005  
October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005  
January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005  
May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005  
July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006  
October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006  
January 15, 2007 - \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006  
June 11, 2007 - \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1, 2007  
July 23, 2007 - \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007  
October 9, 2007 - \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007  
January 21, 2008 - \$1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007

**Outstanding:** \$13,249,089,000

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**4% Bonds due June 1, 2041**

**YQ12**

**CA135087-YQ12**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2008 - \$1,400,000,000 issued, auction average 4.104% (98.130)  
September 15, 2008 - \$300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008  
December 15, 2008 - \$1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008

**Outstanding:** \$3,000,000,000

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**2% Real Return Bonds due December 1, 2041**

**YK42**

**CA135087-YK42**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 4, 2007 - \$650,000,000 issued, priced at 2.010% (99.752)  
September 4, 2007 - \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007  
December 10, 2007 - \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007  
March 3, 2008 - \$500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007  
June 2, 2008 - \$600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008  
September 2, 2008 - \$500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008  
December 8, 2008 - \$600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (Dec. 31, 2008)	114.53871
Index Ratio	1.02985
Original Issue Par Value as at Dec. 1, 2008	3,350,000,000
- Interest Payment (Dec. 1, 2008)	34,849,715.00
- Interest Earned per \$1M (Dec. 12008)	10,402.90
- Index Ratio (Dec. 1, 2008)	(1.04029)
Inflation Adjustment:	117,907,500
Adjusted Par Value:	4,067,907,500



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$3,950,000,000

## Section 2.3 - Foreign Currency Securities

### General Characteristics

#### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

#### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

#### Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

#### Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 – Foreign Currency Securities**  
**Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date</b>	<b>Coupon %</b>	<b>Issue Date</b>	<b>Outstanding Amount</b>	<b>Equivalent in Canadian Dollars<sup>1</sup></b>	<b>Page</b>
<b>Canada Bills</b>			U.S.\$ 5,723,116,000	\$6,970,755,288	–
<b>Canada Notes</b>					
2009	March 23	1.90	Mar. 23, 1999	JPY 50,000,000,000	670,926,518
<b>Euro Medium Term Notes</b>					
2009	April 28	4½	Nov. 12, 1998	EUR 609,796,069 <sup>2</sup>	1,036,184,872
2009	April 28	4½	Mar. 30, 1999	EUR 390,203,931	<u>663,046,928</u>
<b>Total Euro Medium Term Notes</b>				<u>1,699,231,800</u>	–
<b>Bonds</b>					
2010	January 15	8.60	Feb. 5, 2001	U.S.\$ 157,895,000 <sup>3</sup>	192,316,110
2016	December 15	8 1/4	Feb. 5, 2001	U.S.\$ 33,244,000 <sup>3,4</sup>	40,491,192
2018	June 30	9.70	Feb. 5, 2001	U.S.\$ 16,080,000 <sup>3</sup>	19,585,440
2019	June 1	8.80	Feb. 5, 2001	U.S.\$ 3,500,000 <sup>3</sup>	<u>4,263,000</u>
<b>Total Bonds</b>				<u>256,655,742</u>	54
<b>Total Foreign Currency Securities</b>				<u>\$9,597,569,348</u>	55
<b>(Converted to Canadian dollars)</b>					56
<ol style="list-style-type: none"> <li>1. Converted to Canadian dollars (U.S.\$ = \$ 1.2180 Cdn., JPY = \$0.013420 Cdn. and EUR = \$1.699200 Cdn.); closing spot rates at December 31, 2008 (equivalent Canadian dollars may not be exact due to rounding).</li> <li>2. Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.</li> <li>3. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.</li> <li>4. Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.</li> </ol>					

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**8.60% Debentures due January 15, 2010**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.  
Initially issued by Petro Canada on January 10, 1990.

**Interest Payable:** Semi-annually on January 15 and July 15

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed  
**Outstanding:** U.S. \$157,895,000  
**Common Code:** 002651882  
**ISIN:** CA716442AE86  
**CUSIP:** 716442AE8

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**8 ¼% Debentures due December 15, 2016**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

**Cancellation Information:**

Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.

**Interest Payable:** Semi-annually on June 15 and December 15

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S. \$33,244,000
<b>ISIN:</b>	CA716442AA64
<b>CUSIP:</b>	716442AA6



**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**9.70% Debentures due June 30, 2018**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

**Interest Payable:** Semi-annually on June 30 and December 30

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed  
**Outstanding:** U.S. \$16,080,000  
**Common Code:** 013231591  
**ISIN:** US716442AC29  
**CUSIP:** 716442AC2

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**8.80% Debentures due June 1, 2019**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

**Interest Payable:** Semi-annually on June 1 and December 1

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Redemption:**

Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

**Listed:** Not listed  
**Outstanding:** U.S. \$3,500,000  
**Common Code:** 002651904  
**ISIN:** US716442AD02  
**CUSIP:** 716442AD0

## Part 3 - Non-Marketable Securities

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### Section 3.1 Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

#### Interest Payments:

##### Regular Interest "R" Bonds

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

#### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

**Section 3.1 – Canada Savings Bonds**  
**General Characteristics**

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**Closing of Books for Interest (R Bonds):**

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

**Valid Forms of Registration:**

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees.

These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

**Table 3.1**

<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2013 November 1	1991	S46	209,331,404	62
2014 November 1	1992	S47	339,628,740	62
2015 November 1	1993	S48	274,788,861	62
2016 November 1	1994	S49	404,735,252	63
2017 November 1	1995	S50	330,697,235	63
2018 November 1	1996	S51	687,800,666	64
2017 November 1	1997	S52	612,731,061	64
2018 November 1	1998	S54	286,578,456	64
2018 December 1	1998	S55	26,844,705	65
2019 January 1	1999	S56	5,546,782	65
2019 February 1	1999	S57	3,271,465	65
2019 March 1	1999	S58	6,578,891	66
2019 April 1	1999	S59	4,485,439	66
2009 November 1	1999	S60	176,947,635	66
2009 December 1	1999	S61	20,105,103	67
2010 January 1	2000	S62	6,636,449	67
2010 February 1	2000	S63	4,204,457	67
2010 March 1	2000	S64	7,281,541	68
2010 April 1	2000	S65	9,224,182	68
2010 November 1	2000	S66	169,068,154	68
2010 December 1	2000	S67	14,117,663	69
2011 January 1	2001	S68	6,729,052	69
2011 February 1	2001	S69	5,019,969	69
2011 March 1	2001	S70	5,105,004	70
2011 April 1	2001	S71	3,498,561	70
2011 November 1	2001	S72	232,081,366	70
2011 December 1	2001	S73	14,950,956	71
2012 January 1	2002	S74	3,396,961	71
2012 February 1	2002	S75	2,743,422	71
2012 March 1	2002	S76	8,464,728	72
2012 April 1	2002	S77	7,072,421	72
2012 November 1	2002	S78	268,715,989	72
2012 December 1	2002	S79	20,691,210	73
2013 January 1	2003	S80	5,561,457	73
2013 February 1	2003	S81	3,932,487	73
2013 March 1	2003	S82	8,484,677	74
2013 April 1	2003	S83	9,202,957	74
2013 November 1	2003	S84	207,452,510	74
2013 December 1	2003	S85	10,736,700	75
2014 January 1	2004	S86	2,736,069	75
2014 February 1	2004	S87	2,045,090	75
2014 March 1	2004	S88	4,737,162	76
2014 April 1	2004	S89	2,682,164	76
2014 November 1	2004	S90	241,847,870	76
2014 December 1	2004	S91	12,391,692	77
2015 January 1	2005	S92	4,500,925	77
2015 February 1	2005	S93	2,497,710	77



**Section 3.1 – Canada Savings Bonds  
Listed by Series**

**Table 3.1**

<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2015 March 1	2005	S94	6,211,538	78
2015 April 1	2005	S95	3,329,823	78
2015 November 1	2005	S96	323,730,972	78
2015 December 1	2005	S97	13,672,652	79
2016 January 1	2006	S98	3,644,500	79
2016 February 1	2006	S99	2,907,194	79
2016 March 1	2006	S100	7,308,968	80
2016 April 1	2006	S101	4,516,570	80
2016 November 1	2006	S102	478,954,470	80
2016 December 1	2006	S103	18,281,749	81
2017 January 1	2007	S104	4,725,974	81
2017 February 1	2007	S105	3,333,206	81
2017 March 1	2007	S106	11,350,193	82
2017 April 1	2007	S107	6,268,222	82
2017 November 1	2007	S108	878,553,540	82
2017 December 1	2007	S109	31,010,337	83
2018 January 1	2008	S110	8,756,504	83
2018 February 1	2008	S111	9,723,928	83
2018 March 1	2008	S112	18,169,545	84
2018 April 1	2008	S113	22,465,172	84
2018 November 1	2008	S114	675,847,178	84
2018 December 1	2008	S115	94,936,878	85
<b>Total</b>			<b>\$7,325,582,362</b>	

Note: The amount outstanding for Series S112 and S114 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$5,854,423 for Series S112 and \$1,718,693,186 for Series S114. (For 2007, purchases of CSBs through the program were estimated to be \$1,634,536,177.)

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S46**

**1991 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 1991

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

**Simple and Compound Interest:**

Interest rates for Series 46 have been set as follows:

2.00% for the year beginning November 1, 2008.

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S46 until November 1, 2013

---

**S47**

**1992 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 1992

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Simple and Compound Interest:**

Interest rates for Series 47 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S47 until November 1, 2014

---

**S48**

**1993 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 1993

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**Simple and Compound Interest:**

Interest rates for Series 48 have been set as follows:

2.00% for the year beginning November 1, 2008.

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S48 until November 1, 2015

---

**S49**

**1994 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 1994

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 49 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S49 until November 1, 2016

---

**S50**

**1995 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1995

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 50 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S50 until November 1, 2017

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S51**

**1996 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1996

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 51 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S51 until November 1, 2018

---

**S52**

**1997 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1997

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Simple and Compound Interest:**

Interest rates for Series 52 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S52 until November 1, 2017

---

**S54**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Simple and Compound Interest:**

Interest rates for Series 54 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S54 until November 1, 2018

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S55**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 55 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S55 until December 1, 2018

---

**S56**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 56 have been set as follows:

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S56 until January 1, 2019

---

**S57**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 57 have been set as follows:

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S57 until February 1, 2019

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S58**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 58 have been set as follows:

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S58 until March 1, 2019

---

**S59**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 59 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S59 until April 1, 2019

---

**S60**

**1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 60 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S61**

**1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 61 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S62**

**2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 62 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S63**

**2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 63 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S64**

**2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 64 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S65**

**2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 65 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S66**

**2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 66 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S67**

**2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 67 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S68**

**2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 68 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S69**

**2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 69 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S70**

**2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 70 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S71**

**2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 71 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S72**

**2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 72 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S73**

**2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 73 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S74**

**2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 74 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S75**

**2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 75 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S76**

**2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 76 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S77**

**2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 77 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S78**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 78 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S79**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 79 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S80**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 80 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S81**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 81 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**S82**

**2003 Series Maturing March 1, 2013**

**Date of Issue:** March 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 82 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S83**

**2003 Series Maturing April 1, 2013**

**Date of Issue:** April 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 83 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S84**

**2003 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 84 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S85**

**2003 Series Maturing December 1, 2013**

**Date of Issue:** December 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 85 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S86**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 86 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S87**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 87 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S88**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 88 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S89**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 89 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S90**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 90 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S91**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 91 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S92**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 92 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S93**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 93 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S94**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 94 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S95**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 95 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S96**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 96 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**Section 3.1 – Canada Savings Bonds  
Information by Series**

---

**S97**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 97 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S98**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 98 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S99**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 99 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S100**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 100 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S101**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 101 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S102**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 102 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S103**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 103 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S104**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 104 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S105**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 105 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S106**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 106 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S107**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 107 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S108**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 108 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S109**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 109 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S110**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 110 have been set as follows:

3.10% for the year beginning January 1, 2008

1.65% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S111**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 111 have been set as follows:

2.85% for the year beginning February 1, 2008

1.25% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S112**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 112 have been set as follows:

2.50% for the year beginning March 1, 2008

1.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Note:** The amount outstanding for Series S112 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$5,854,423.

---

**S113**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 113 have been set as follows:

2.45% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S114**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 114 have been set as follows:

2.00% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Note:** The amount outstanding for Series S114 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,718,693,186.

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S115**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 115 have been set as follows:

1.85% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1



## Part 3 - Non Marketable Securities

### Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

#### Interest Payments:

##### Regular Interest "R" Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

#### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

#### Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

#### Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup> in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Section 3.2 – Canadian Premium Bonds**  
**General Characteristics**

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**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees.  
Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

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**Table 3.2**

<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2018 November 1	1998	P3	417,898,059	90
2018 December 1	1998	P4	72,266,940	90
2019 January 1	1999	P5	14,589,861	91
2019 February 1	1999	P6	11,469,682	91
2019 March 1	1999	P7	47,732,682	92
2019 April 1	1999	P8	37,430,070	92
2009 November 1	1999	P9	252,161,102	92
2009 December 1	1999	P10	80,434,459	93
2010 January 1	2000	P11	26,709,165	93
2010 February 1	2000	P12	21,403,088	93
2010 March 1	2000	P13	47,678,402	94
2010 April 1	2000	P14	62,222,998	94
2010 November 1	2000	P15	332,895,623	94
2010 December 1	2000	P16	79,800,878	95
2011 January 1	2001	P17	93,744,889	95
2011 February 1	2001	P18	179,310,720	95
2011 March 1	2001	P19	21,364,584	96
2011 April 1	2001	P20	21,629,042	96
2011 November 1	2001	P21	358,239,860	96
2011 December 1	2001	P22	51,879,049	97
2012 January 1	2002	P23	14,094,503	97
2012 February 1	2002	P24	11,941,555	97
2012 March 1	2002	P25	64,671,252	98
2012 April 1	2002	P26	30,889,554	98
2012 November 1	2002	P27	716,135,999	98
2012 December 1	2002	P28	149,395,933	99
2013 January 1	2003	P29	58,240,458	99
2013 February 1	2003	P30	9,517,952	99
2013 March 1	2003	P31	46,728,088	100
2013 April 1	2003	P32	39,859,074	100
2013 February 1	2003	P33	21,487,477	100
2013 November 1	2003	P34	556,829,700	101
2013 December 1	2003	P35	141,214,017	101
2014 January 1	2004	P36	48,737,726	101
2014 February 1	2004	P37	33,700,901	102
2014 March 1	2004	P38	44,946,646	102
2014 April 1	2004	P39	23,493,662	102
2014 November 1	2004	P40	158,692,375	103
2014 December 1	2004	P41	39,465,365	103
2015 January 1	2005	P42	13,515,109	103
2015 February 1	2005	P43	6,710,532	104

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

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**Table 3.2**

<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2015 March 1	2005	P44	8,629,212	104
2015 April 1	2005	P45	7,288,492	104
2015 November 1	2005	P46	88,892,842	105
2015 December 1	2005	P47	40,379,433	105
2016 January 1	2006	P48	12,722,192	105
2016 February 1	2006	P49	13,011,877	106
2016 March 1	2006	P50	12,734,015	106
2016 April 1	2006	P51	15,420,003	106
2016 November 1	2006	P52	89,071,296	107
2016 December 1	2006	P53	23,053,070	107
2017 January 1	2007	P54	6,609,743	107
2017 February 1	2007	P55	5,273,222	108
2017 March 1	2007	P56	33,699,856	108
2017 April 1	2007	P57	24,955,918	108
2017 November 1	2007	P58	81,105,688	109
2017 December 1	2007	P59	21,244,862	109
2018 January 1	2008	P60	5,374,246	109
2018 February 1	2008	P61	5,808,702	110
2018 March 1	2008	P62	12,436,432	110
2018 April 1	2008	P63	16,790,729	110
2018 November 1	2008	P64	176,040,080	111
2018 December 1	2008	P65	101,785,276	111
			<b>5,263,456,214</b>	

**P3**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Simple and Compound Interest:**

3.30% for the year beginning November 1, 2007

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

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**P4**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning December 1, 2007

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018



**P5**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning January 1, 2008

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

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**P6**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.95% for the year beginning February 1, 2008

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P7**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.25% for the year beginning March 1, 2008

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019

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**P8**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning April 1, 2006

3.15% for the year beginning April 1, 2007

3.25 % for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

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**P9**

**1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning November 1, 2006

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P10**

**1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P11**

**2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P12**

**2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P13**

**2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P14**

**2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning April 1, 2007

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P15**

**2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning November 1, 2007

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P16**

**2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.50% for the year beginning December 1, 2007

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P17**

**2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P18**

**2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P19**

**2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P20**

**2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P21**

**2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**P22**

**2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P23**

**2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.20% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P24**

**2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.60% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P25**

**2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning March 1, 2007

3.25% for the year beginning March 1, 2008

3.35% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P26**

**2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning April 1, 2007

3.25% for the year beginning April 1, 2008

3.35% for the year beginning April 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P27**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P28**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P29**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P30**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P31**

**2003 Series Maturing March 1, 2013**

**Date of Issue:** March 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning March 1, 2007

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

3.15% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P32**

**2003 Series Maturing April 1, 2013**

**Date of Issue:** April 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning April 1, 2007

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

3.05% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P33**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P34**

**2003 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning November 1, 2007

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P35**

**2003 Series Maturing December 1, 2013**

**Date of Issue:** December 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.50% for the year beginning December 1, 2007

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P36**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.50% for the year beginning January 1, 2008

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P37**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning February 1, 2008

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P38**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning March 1, 2008

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P39**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P40**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P41**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P42**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.20% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P43**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.60% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P44**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.60% for the year beginning March 1, 2007

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

3.15% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P45**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.60% for the year beginning April 1, 2007

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

3.05% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P46**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

**Simple and Compound Interest:**

2.75% for the year beginning November 1, 2007

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P47**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

**Simple and Compound Interest:**

3.55% for the year beginning December 1, 2007

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P48**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning January 1, 2008

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P49**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning February 1, 2008

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P50**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning March 1, 2008

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P51**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P52**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning November 1, 2006

3.25% for the year beginning November 1, 2007

3.35% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P53**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning December 1, 2006

3.25% for the year beginning December 1, 2007

3.35% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P54**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.05% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.25% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**P55**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.95% for the year beginning February 1, 2007

3.00% for the year beginning February 1, 2008

3.05% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P56**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning March 1, 2007

3.25% for the year beginning March 1, 2008

3.35% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P57**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning April 1, 2007

3.25% for the year beginning April 1, 2008

3.35% for the year beginning April 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P58**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P59**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P60**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P61**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P62**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

3.15% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P63**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

3.05% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2



**P64**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P65**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

## Part 3 - Non-Marketable Securities

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### Section 3.3 - Canada Pension Plan Investment Fund

#### General Characteristics and Outstanding Amount

##### Date of Maturity:

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

##### Exchange Provisions:

Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

##### Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

Outstanding as at December 31, 2007	\$1,043,659,000
Matured in 2008*	\$520,656,000
Outstanding as at December 31, 2008	\$523,003,000

\* Includes short term investments to maintain the operating account balance required by legislation